CS 565 Business Process Management Systems Camunda

Tutorial

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Agenda

- What is Camunda ?
- BPMN 2.0 Symbols and Notations
- BPMN 2.0 Examples
- Camunda Installation Guide
- Detailed Process Modelling, Implementation and Deployment
- Order example for implementing Service and Send Tasks

What is Camunda ?

- Workflow and Decision Automation Platform
- Lightweight
- Java-based framework
- It provides Business Process Model and Notation (BPMN)



- A Task is a unit of work, the job to be performed
- When marked with a symbol (activity markers) it indicates a Sub-Process, an activity that can be refined
- A subprocess is an activity that contains other activities, gateways, events, etc., which itself forms a process that is part of a bigger process. A subprocess is completely defined inside a parent process

BPMN 2.0 Symbols and Notations

Participants

Pool

Pools (Participants) and **Lanes** represent responsibilities for activities in a process. A pool or a lane can be an organization, a role, or a system. Lanes subdivide pools or other lanes hierarchically.



BPMN 2.0 Symbols and Notations

• In BPMN there are start events, intermediate events and end events

Evonte	I.	Start			End			
LVEIILS	Standard	Event Sub-Process Interrupting Event Sub-Process Non-Interrupting		Catching Catching Boundary Interrupting		Boundary Interrupting Boundary Non- Interrupting		Standard
None: Untyped events, indicate start point, state changes or final states.	\bigcirc						\bigcirc	Ο
Message: Receiving and sending messages.		\square		\bigcirc	\bigcirc			
Timer: Cyclic timer events, points in time, time spans or timeouts.			$(\underline{\hat{O}})$	\bigcirc	\bigcirc	Ó		
Escalation: Escalating to an higher level of responsibility.		\bigcirc	$(\widehat{\mathbb{A}})$		\bigcirc			\bigotimes
Conditional: Reacting to changed business conditions or integrating business rules.								
Link: Off-page connectors. Two corresponding link events equal a sequence flow.	 			\bigcirc			\bigcirc	
Error: Catching or throwing named errors.	1	\bigotimes			\oslash			\bigotimes
Cancel: Reacting to cancelled transactions or triggering cancellation.	 				\bigotimes			\otimes
Compensation: Handling or triggering compensation.	 							
Signal: Signalling across differ- ent processes. A signal thrown can be caught multiple times.	\bigcirc	\bigcirc	$(\widehat{\bigtriangleup})$	\bigcirc	\bigcirc			
Multiple: Catching one out of a set of events. Throwing all events defined	\bigcirc	\bigcirc	$\langle \bigcirc \rangle$	\bigcirc	\bigcirc			۲
Parallel Multiple: Catching all out of a set of parallel events.	(+)	(\mathbf{f})	$(\mathbf{\hat{e}})$	(\mathbf{F})	(\mathbf{F})			
Terminate: Triggering the immediate termination of a process.								

BPMN 2.0 Examples

• This diagram shows a simple process triggered by someone being hungry. The result is that someone must shop for groceries and prepare a meal. After that, someone will eat the meal and have his or her hunger satisfied.



Camunda Installation Guide

- Prerequisites
 - Java JDK 1.8+
 - Eclipse IDE (recommended) or another

Install Camunda Platform

- Download a distribution (<u>https://camunda.com/download</u>)
- Unpack it inside a directory of your choice
- Execute the script named start.bat (for Windows users) or start.sh (for Unix users)
- The application server is at http://localhost:8080/camunda/app/welcome/default/#!/login
- Credentials: demo/demo
- Do not stop it until the end of the tutorial
- If port issue, then add the following to Camunda_Platform/configuration/default.yml

```
server:
port: 8081
```

Install Camunda Modeler

- Download from the <u>download page</u>
- Unpack it inside a directory of your choice
- Run Camunda Modeler.exe (Windows) or camunda-modeler (Linux)

Start of a simple example

- After running Camunda Platform and Camunda Modeler ...
- Create a new BPMN 2.0 Diagram



- Start by modelling a simple process
 - Double-click on the Start Event. A text box will open. Name the Start Event "Payment Retrieval Requested"
 - Click on the start event. From its context menu, select the activity shape (rounded rectangle)

Double-click Start Event to edit label (Use SHIFT + ENTER for line break)			
			StartEvent_1 General Forms Listeners Extensions
Payment Refr	Select activity snape (rectangle)		General Id StartEvent_1 ×
0 0		Danel a	Name Payment Retrival Requested
		Dronertie	Initiator
			Asynchronous Continuations Asynchronous Before Asynchronous After
			Documentation Element Documentation

- The rectangle will be placed automatically on the canvas
- Name it Charge Credit Card
- Change the activity type to Service Task by clicking on the activity shape and using the wrench button



• Add an End Event named Payment Received

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Image: Wight in the second	endEvent1 General Id endEvent1 Name Payment Received Asynchronous Continuations Asynchronous After Documentation Element Documentation

• Configure the service task

- Click on the service task you just created
- Change the implementation to *External* and use *charge-card* as the topic



- Configure the process payment-retrival
 - Give it a **Process ID** (*payment-retrival*), a **Process Name** (*Payment Retrival*) and check **Executable**
 - Save the BPMN Diagram File> Save File As...



Implement an external task worker

- Since modelling has completed, we should implement the service task we created
 - Using the maven project we provide you based in Java and implement the *ChargeCardWorker*
 - Run the java application (Run as Java). The worker should remain running throughout the tutorial
 - Documentation: https://docs.camunda.org/manual/7.16/user-guide/process-engine/external-tasks/

```
public class ChargeCardWorker {
 private final static Logger LOGGER = Logger.getLogger(ChargeCardWorker.class.getName());
  public static void main(String[] args) {
   ExternalTaskClient client = ExternalTaskClient.create()
        .baseUrl("http://localhost:8080/engine-rest")
        .asyncResponseTimeout(10000) // long polling timeout
        .build();
    // subscribe to an external task topic as specified in the process
    client.subscribe("charge-card")
        .lockDuration(1000) // the default lock duration is 20 seconds, but you can override this
        .handler((externalTask, externalTaskService) -> {
         // Put your business logic here
          // Get a process variable
          String item = (String) externalTask.getVariable("item");
          Long amount = (Long) externalTask.getVariable("amount");
          LOGGER.info("Charging credit card with an amount of '" + amount + "'€ for the item '" + item + "'...");
          try {
              Desktop.getDesktop().browse(new URI("https://docs.camunda.org/get-started/quick-start/complete"));
          } catch (Exception e) {
              e.printStackTrace();
          // Complete the task
          externalTaskService.complete(externalTask);
        })
        .open();
```

- Deploy
 - Make sure that the Camunda Platform and the implemented service worker are still running !!!
 - Click on the deploy button in the Camunda Modeler, then give it the Deployment Name "Payment Retrieval" and click the Deploy button

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Image: state	Deploy Diagram Camunda Platform Deployment Name Payment Retrieval Tenant ID Optional Endpoint Configuration REST Endpoint	X Listeners Extensions x s definition key.
	http://localhost:8080/engine-rest Include additional files Select files	nfiguration
	Cancel Deploy Cancel Deploy Specify more th Specify more th	an one group as a comma separated list.
XML Camunda Platform 🚣 🕨		Log 4.9.0 •

• You should see a success message in the Camunda Modeler



- Verify the Deployment with Cockpit (monitoring tool)
 - Visit http://localhost:8080/camunda/app/cockpit/
 - Login with the credentials demo / demo
 - Your process Payment Retrieval should be visible on the dashboard

Camun	da Cockpit	Processes	Decisions Human Tasks More 🕶		👤 Demo Demo 🕇 🗸
Dashboard » Pr	rocesses				
1 proce	ess defini	ition de	eployed		List Previews
State	Incidents	-	Running Instances 🗕	Name 🔨	Tenant ID 🗕
\bigcirc	0		0	Payment Retrieval	

- Start the first process instance
 - Send the following **POST** request to Camunda REST API using Postman
 - Download postman <u>https://www.postman.com/downloads/</u> and install
 - Request to URL: <u>http://localhost:8080/engine-rest/process-definition/key/payment-retrieval/start</u>
 - JSON Body:
 - {"variables": {"amount": {"value":555,"type":"long"},"item": {"value": "item-xyz"}}}



- As long as you **send** the request ...
 - The instance will be started and executed/completed immediately
 - externalTaskService.complete(externalTask) in our code
 - The following message will appear in worker's console

633	[main]	TNEO	org camunda	hom clien	t -	TASK	CLITEN	T-01026	Disco	vered	data	for
635	[main]	THEO	or B. camariaa	han alian	2	TACK	ICI TEN	T 01020	Disco	oci cu	Jaka	-
635	[main]	TNFO	org.camunda	.bpm.clien	τ -	TASK,	/CLIEN	11-01025	DISCO	verea	data	тог
635	[main]	INFO	org.camunda	.bpm.clien	t -	TASK,	/CLIEN	T-01026	Disco	vered	data	for
636	[main]	INFO	org.camunda	.bpm.clien	t -	TASK,	/CLIEN	T-01025	Disco	vered	data	for
636	[main]	INFO	org.camunda	.bpm.clien	t -	TASK.	/CLIEN	T-01026	Disco	vered	data	for
660	[main]	INFO	org.camunda	.bpm.clien	t -	TASK,	/CLIEN	T-01025	Disco	vered	data	for
Apr	04, 203	22 4:2	22:58 PM org	.camunda.b	pm.	getsta	arted.	chargec	ard.Ch	argeCa	andWor	rker
INFO): Char	ging o	redit card	with an am	ount	t of	'355'	for the	item	'item-	-xyz'	
	1.54						100	1.1.1.1.4	1997 A.		1 C ()	

End of the simple example

Add a user Task

- ... Extending the simple example by **involving humans**
- The objective is an human to **approve the payment** and **not to charge immediately**
 - Select the activity shape (rounded rectangle)
 - Drag it into position between the Start Event and the "Charge Credit Card" Service Task
 - Name it Approve Payment



Add a user Task

• Change the activity type to *User Task* by clicking on it and using the wrench button menu.



Configure a User Task

- Click on User Task
- In Property Panel complete Assignee to "demo"
- In Forms tab add "camunda-forms:deployment:payment.form" in the key

				userTasl	k					
ertie	Details	μ		General	Forms	Listeners	Input/Output	Extension	s	
Prop	Assignee			Forms						
	demo			Form Key						
	Candidate Users	e	i	camunda	a-forms:c	leployment	:payment.form	l		×
		Par		Form Field	S				×	+
	Candidate Groups	rties								
	Due Date	Prope								
	The due date as an EL expression (e.g. \${someDate} or an ISO									11

Configure a User Task

- Create an empty form File > New File > Form
- Add the specified input fields and the checkbox

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step2.3.bpmn × form_1.form O		
FORM ELEMENTS LIBRARY	Amount	CHECKBOX Approved?
Text Field	Item	General ~
📑 Number		Field Label
		Approved?
Checkbox		Field Description
Radio		Key
Select		approved
		Maps to a process variable.
ABC Text		
Button		

Configure a User Task

- Select Camunda as execution platform
- Apply and save as **payment.form**
- Deploy the process and select the payment.form

	Select the execution platform Camunda Platform 7.16 Camunda Cloud 1.2
	Apply
	Learn more 7
JSON	No platform selected 🗸

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step2.3.bpmn × payment.form ×		
Ma		val
	Deploy Diagram to Camunda Platform	×es
to .	Deployment Name	
* *	Payment Retrieval	al
Reumant	Tenant ID	cess
Retrieval	Optional	ral
0	Endpoint Configuration	
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0	http://iocaihost:8080/engine-rest	Con
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	Select files	tion
	payment.form X	
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Ľ		Sroup
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	Candidat	Starter Heart

Start a new instance

- Send again the same request with postman, in order to start a new instance with amount =
 355 and item = item-xyz
- In the Cockpit you will see the instance pending for approvement



Approve Task

- In the **Tasklist** (http://localhost:8080/camunda/app/tasklist/) you will see the form completed and the human needs to approve the request
- As long as you click, *complete* you approve the request and the instance is completed

Camunda Tasklist				Keyboard Shortcuts 🖉 Create task 🔳 Start process	L Demo Demo	↑ -
Create a filter +	<	Created V +	<	> e ²	Add Comment	t +
All Tasks (1)		Filter Tasks Approve Payment Payment Retrieval Created 5 minutes ago	1 🔗 🗎	Approve Payment Payment Retrieval C Set follow-up date Set due date Form History Diagram Description Amount 355 Item Item.yz Approved?	L Demo Demo	×

- Making the process dynamic
 - Select the gateway shape (diamond) and drag it into position between the Start Event and the Service Task
 - Move the User Task down and add another Gateway after it



- Open the properties panel and select the <1000 € Sequence Flow after the Gateway on the canvas
- Scroll to the property named Condition Type and change it to Expression
- Set input \${amount<1000} as the Expression



- For the >=1000 € Sequence Flow, use the Expression \${amount>=1000}
- For the Yes Sequence Flow, use the Expression \${approved}
- For the No Sequence Flow, use the Expression \${!approved}



- Deploy again the process
- Send again the request with Postman
 - \circ $\,$ In case that amount < 1000, we do not need to approve
 - \circ In case that amount >= 1000, we need to approve



Order Example



we must implement as external tasks, otherwise we cannot deploy

Order Example - Implementation using Java API

see the "order" project for the whole example

package org.camunda.bpm.getstarted.order;

```
import java.util.ArrayList;
```

```
public class Order {
```

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```
public String id;
public String food;
```

```
public Order(String id, String food) {
    this.id = id;
    this.food = food;
}
```

```
public Order() {
```

```
@Override
public String toString() {
    return "Order [id= " + id + " food= " + food + "]";
}
```

public class App {
 public static void main(String... args) {

```
// bootstrap the client
ExternalTaskClient.create()
.baseUrl("http://localhost:8080/engine-rest")
.asyncResponseTimeout(1000)
.build();
```

```
// subscribe to the topic
client.subscribe("sendOrder")
   .handler((externalTask, externalTaskService) -> {
```

// get the id and the food variables that we sent using Postman
String id = externalTask.getVariable("id");
String food = externalTask.getVariable("food");

// instantiate an order object
Order order = new Order(id, food);

```
// create an object typed variable with the serialization format JSON
ObjectValue orderValue = ClientValues
.objectValue(order)
.serializationDataFormat("application/json")
.create();
```

```
// add the order object and its id to a map
Map<String, Object> variables = new HashMap<>();
variables.put("orderId", order.id);
variables.put("order", orderValue);
```

```
// complete the task and move to next one
externalTaskService.complete(externalTask, variables);
```

}).open();

```
client.subscribe("prepareOrder")
.handler((externalTask, externalTaskService) -> {
  TypedValue typedOrder = externalTask.getVariableTyped("order");
  if(typedOrder != null) {
    Order order = (Order) typedOrder.getValue();
    System.out.println("Order " + order + " prepared");
    externalTaskService.complete(externalTask);
  }
}).open();
```

Order Example - Implementation using Java API

Run the project as java application and the tasks are waiting for POST request
 Postman

POST	r v http://localhost:8080/engine-rest/process-definition/key/order/start		
Params	s Authorization Headers (8) Body Pre-request Scr	ipt Tests Settings	
1			
2	"variables": { "id"		Console Java Application
4	"value": "order1"		
5	"type": "String"		
6	App (1) [Java Application] C:\eclips		lipse\plugins\org.eclipse.justj.openjdk.hotspot.jre.full.win32.x86 64 17.0.2.v20220201-1208\jre\bin\jav
7	food": {		unda.bpm.client - TASK/CLIENT-01026 Discovered data format provider: org.camu
8	"value": "pizza".	636 [main] INFO org.camunda.hom.client - TASK/CLIENT-01025 Discovered data format: org.camunda.hom.c	
9	"type": "String"	637 [main] INFO org.camunda.bom.client - TASK/CLIENT-01026 Discovered data format provider: org.camu	
10		637 [main] INFO org.camunda.bom.client - TASK/CLIENT-01025 Discovered data format: org.camunda.bom.c	
11		638 [main] INFO org.camunda.bpm.client - TASK/CLIENT-01026 Discovered data format provider: org.camu	
12	1	680 [main] INFO org.camunda.bom.client - TASK/CLIENT-01025 Discovered data format: org.camunda.bom.c	
·)		The External Task sendOrder f49a91dd-b4df-11ec-b2c8-b8ca3aa8c73d has been completed! Order Order [id= order1 food= pizza] prepared	

BPMN 2.0 Shipment Example



Useful Links

Getting Started Guide

- https://docs.camunda.org/get-started/quick-start/
- import maven project to eclipse: link

Documentation and Examples of BPMN 2.0 Symbols and Notations

- <u>https://camunda.com/bpmn/examples/</u>
- <u>https://camunda.com/bpmn/</u>
- https://camunda.com/bpmn/reference/
- https://docs.camunda.io/docs/components/best-practices/development/routing-events-to-processes/

Implementation

https://docs.camunda.org/manual/7.16/reference/bpmn20/

https://docs.camunda.org/manual/7.16/user-guide/process-engine/external-tasks/

Questions ?