



HY463 - Συστήματα Ανάκτησης Πληροφοριών Information Retrieval (IR) Systems

Ομαδοποίηση Εγγράφων (Document Clustering)

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Διάλεξη :13

Ημερομηνία :

CS463, Information Retrieval Systems

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Clustering

- **Clustering** is the process of grouping similar objects into naturally associated subclasses.
- This process results in a set of “clusters” which somehow describe the underlying objects at a more abstract or approximate level.
- The process of clustering is typically based on a “similarity measure” which allows the objects to be classified into separate natural groupings.
- A **cluster** is then simply a collection of objects that are grouped together because they collectively have a strong internal similarity based on such a measure.
- A **similarity measure** (or **dissimilarity measure**) quantifies the conceptual distance between two objects, that is, how alike or disalike a pair of objects are.
 - Determining exactly what type of similarity measure to use is typically a domain dependent problem.



Clustering

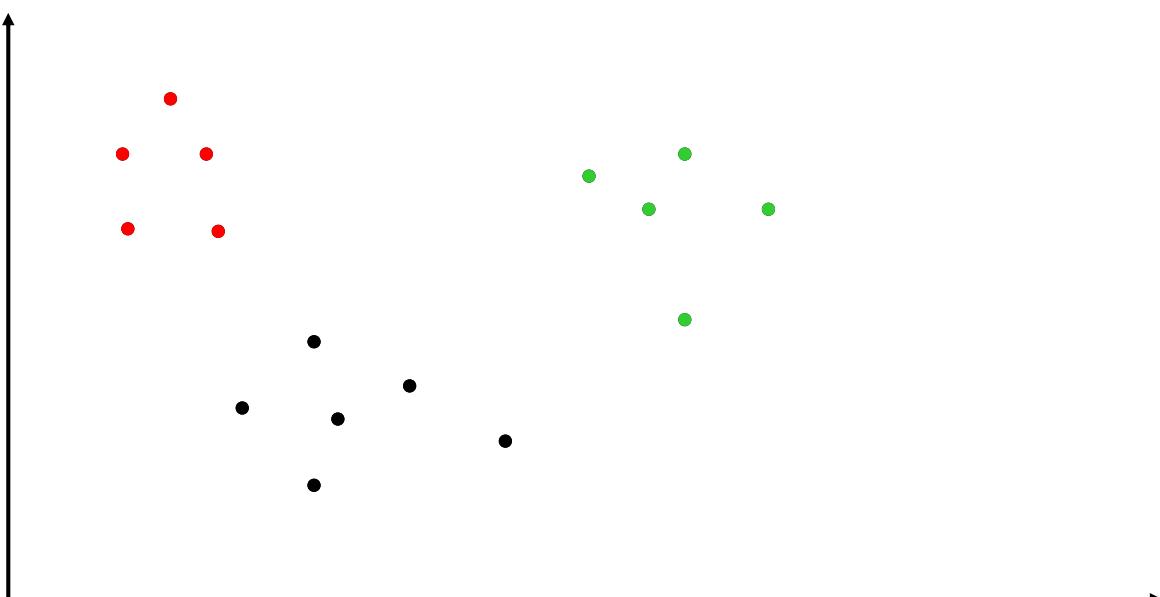
A clustering of a set N is a partition of N , i.e. a set C_1, \dots, C_k of subsets of N , such that:

$$C_1 \cup \dots \cup C_k = N \quad \text{and} \quad C_i \cap C_j = \emptyset, \text{ for all } i \neq j.$$

- According to the above definition, clusters are disjoint ($C_i \cap C_j = \emptyset$, for all $i \neq j$.) However there are clustering approaches that yield overlapping clusters (it may be $C_i \cap C_j \neq \emptyset$)
- Clustering is used in areas such as:
 - medicine, anthropology, economics, data mining
 - software engineering (reverse engineering, program comprehension, software maintenance)
 - information retrieval
- In general, any field of endeavor that necessitates the analysis and comprehension of large amounts of data may use clustering.



Clustering Example





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Trees the Web Search Advanced Search Help

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Trees (197)

- ▶ [Forests \(22\)](#)
- ▶ [Photographs \(18\)](#)
- ▶ [Bonsai Trees \(12\)](#)
- ▶ [Christmas Trees \(14\)](#)
- ▶ [Family Trees \(12\)](#)
- ▶ [Growing \(12\)](#)
- ▶ [Oak \(10\)](#)
- ▶ [Kids \(10\)](#)
- ▶ [Resources, Natural \(8\)](#)
- ▶ [Native \(8\)](#)
- ▶ [Silk, Artificial \(8\)](#)
- ▶ [Book \(3\)](#)
- ▶ [Foundation, National Arbor Day \(6\)](#)
- ▶ [Nursery, Shrub \(8\)](#)
- ▶ [Community \(7\)](#)
 - ▶ [Gift \(7\)](#)
 - ▶ [Cat Trees \(5\)](#)
 - ▶ [Review \(5\)](#)
 - ▶ [Model, Software \(6\)](#)

Done 5

Top 197 results of at least 24,720,433 retrieved for the query Trees [Details]

Rank	Title	Description	Source
1.	Angelgrove Tree Seeds seeds for growing trees Japanese Maples ...	[new window] [frame] [cache] [preview] [clusters]	Seeds for many different flowering trees , including shade trees , ornamentals such as Japanese maples, bo shrub roses. www.trees-seeds.com - Looksmart 3, Wisenut 4, MSN 11, Open Directory 21, Gigablast 43
2.	The National Arbor Day Foundation	[new window] [frame] [cache] [preview] [clusters]	Information on tree and shrub care; education resources related to trees ; promoting the planting and maintenance of forests through Arbor Day programs, Tree City USA, and other programs. www.arborday.org - Wisenut 2, MSN 6
3.	British Trees Website Home Page - native, forestry, conservation, british-trees...	[new window] [frame] [cache] [preview] [clusters] trees from the Woodland Trusts all new Native Tree Shop.. Trees packs British Trees website aim: definitive guide to British tree www.british-trees.com - Gigablast 1, Wisenut 14
4.	Trees	[new window] [frame] [cache] [preview] [clusters]	Full of interactive adventures to explain why trees have different shapes, how squirrels help oak trees to spread their seeds, and how trees protect their space.



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Vivísimo - Clustered search results - Netscape

File Edit View Go Bookmarks Tools Window Help

Back Forward Reload Stop http://vivisimo.com/search?query=Information+Retrieval&v=3&sources=Web&x=0&y=0

Netscape Enter Search Terms Search Pop-Ups Blocked: 10 Form Fill Clear Browser History News Email

company | products | solutions | customers | demos | press

Information Retrieval the Web Search Advanced Help

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Clustered Results

Cluster **Information Retrieval Group** contains 7 documents.

- ▶ [Information Retrieval \(250\)](#)
 - ▶ [Software \(30\)](#)
 - ▶ [Information Retrieval System \(26\)](#)
 - ▶ [Processing, Natural Language \(15\)](#)
 - ▶ [Research Group \(16\)](#)
 - ▶ [Book \(15\)](#)
 - ▶ [SIGIR \(11\)](#)
 - ▶ [Program, Databases \(12\)](#)
 - ▶ [Computing \(13\)](#)
 - ▶ [Management, Information Retrieval \(9\)](#)
 - ▶ [Information Retrieval Group \(7\)](#)
 - ▶ [More](#)

Find in clusters. Enter Keywords Go

1. [Glasgow Information Retrieval Group](#) [new window] [frame] [preview]

The **Information Retrieval Group** Congratulations to Prof. Keith van Rijsbergen, who has recently ... Members ... organising the **Information Retrieval** in Context Workshop at SIGIR 2004 ...

URL: ir.dcs.gla.ac.uk - show in clusters
Sources: Wisenut 1

2. [\(UK\) University of Sheffield Information Retrieval Group](#) [new window] [frame] [preview]

The primary research areas of the group include statistical **information retrieval** techniques, multimedia browsing, **retrieval**, and personal **information management** and **retrieval**.

URL: ir.shef.ac.uk - show in clusters
Sources: Open Directory 8

3. [The Glasgow Information Retrieval Group](#) [new window] [frame] [preview]

Has a research program aimed at giving better access to multi-media **information**.

URL: ir.dcs.gla.ac.uk - show in clusters
Sources: Open Directory 14

4. [Retrieval Group Homepage](#) [new window] [frame] [preview]

... The **Retrieval Group** of the **Information** Access Division works with industry ... support specific **information** sub-tasks such as cross-language **retrieval** and multimedia **retrieval** ...

URL: www-nlpri.nist.gov - show in clusters
Sources: MSN 32



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Clustered Results

- Information Retrieval (250)
- Software (30)
- Information Retrieval System (26)
- Processing, Natural Language (15)
- Research Group (16)
 - Book (15)
 - Baeza-Yates (3)
 - Online Book (2)
 - Management, Indexing (3)
 - Springer (2)
 - Storage and Retrieval (2)
 - Publicly available rate for the same hotel (3)
 - SIGIR (11)
 - Programs, Databases (12)
 - Computing (13)
 - Management, Information Retrieval (8)
- Information Retrieval Groups (2)

Cluster Information Retrieval Group contains 7 documents.

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... The Retrieval Group of the Information Access Division works with industry ... support specific sub-tasks such as cross-language retrieval and multimedia retrieval ...
URL: www-nlpir.nist.gov - show in clusters
Sources: MSN 32
- Library and Information Science > Information Retrieval in the Yahoo! Directory [new window]
Yahoo reviewed these sites and found them related to Library and Information Science > Information of Glasgow - Information Retrieval Group - information on the resources and people in the Glas

http://www-nlpir.nist.gov/

start Netscape Stanford 463_07b_Clustering.ppt Lecture6_Clustering.ppt Polylexicon

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q=Santorini

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Clustered Results

- Santorini (224)
 - Hotels (83)
 - Photos (35)
 - Holidays (26)
 - Volcano (22)
 - Wedding (19)
 - Car, Rentals (12)
 - Weather, Forecast (6)
 - Conference (6)
 - Santorini Thira (6)
 - Wine, Product descriptions (5)
 - More

Cluster Volcano > Photos, Stromboli contains 3 do

- Decade Volcano -- Santorini Greece [new window]
Information, photos, links and travel to Santorini, Str URL: www.decadevolcano.net - show in clusters
Sources: Open Directory 3
- Volcano Photo Gallery [new window] [frame] [preview]
Photos of Santorini, Etna, Stromboli, Hawaii (Kilauea) September 2003: Santorini photos ...
URL: www.decadevolcano.net/photos/photo_gallery.htm
Sources: MSN 68
- Maps and pictures & general information on S
Santorini (Thira) (info, maps, photos & weather info of Cyclades & Santorini -Top Fira -Top View URL: www.dolphin-hellas.gr/.../Santorini/Santorini.htm - Sources: Wisenut 17

Find in clusters: Enter Keywords Go Help build the Submit a Site

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Τύποι Ομαδοποίησης

- Ανάλογα με τη σχέση μεταξύ Ιδιοτήτων και Κλάσεων
 - Monothetic clustering
 - Polythetic clustering
- Ανάλογα με τη σχέση μεταξύ Αντικειμένων και Κλάσεων
 - Αποκλειστική (exclusive) ομαδοποίηση
 - Επικαλυπτόμενη (overlapping) ομαδοποίηση
 - Ένα αντικείμενο μπορεί να ανήκει σε παραπάνω από μία κλάση
- Ανάλογα με τη σχέση μεταξύ Κλάσεων
 - Χωρίς διάταξη: οι κλάσεις δεν συνδέονται μεταξύ τους
 - Με διάταξη (ιεραρχική): υπάρχουν σχέσεις μεταξύ των κλάσεων



Monothetic vs. Polythetic

- **Monothetic**
 - Μια κλάση ορίζεται βάσει ενός συνόλου ικανών και αναγκαίων ιδιοτήτων που πρέπει να ικανοποιούν τα μέλη της (Αριστοτελικός ορισμός)
- **Polythetic**
 - Μια κλάση ορίζεται βάσει ενός συνόλου ιδιοτήτων $\Phi = \varphi_1, \dots, \varphi_n$, τ.ω.
 - Κάθε μέλος της κλάσης πρέπει να έχει ένα μεγάλο αριθμό των ιδιοτήτων Φ
 - Κάθε φ του Φ χαρακτηρίζει πολλά αντικείμενα
 - Δεν είναι αναγκαίο να υπάρχει μια φ που να ικανοποιείται από όλα τα μέλη της κλάσης
- Στην ΑΠ, έχει δοθεί έμφαση σε αλγόριθμους για αυτόματη παραγωγή polythetic classifications.



Monothetic vs. Polythetic

	A	B	C	D	E	F	G	H
1	+	+	+					
2	+	+		+				
3	+		+	+				
4	+	+	+	+				
5					+	+	+	
6					+	+	+	
7					+	+		+
8					+	+		+

Figure 3.1. An illustration of the difference between monothetic and polythetic

- 8 individuals (1-8) and 8 properties (A-H).
- The possession of a property is indicated by a plus sign. The individuals 1-4 constitute a polythetic group each individual possessing three out of four of the properties A,B,C,D.
- The other 4 individuals can be split into two monothetic classes {5,6} and {7,8}.



Μέτρα Συσχέτισης (Association)

- Μετρικές συναρτήσεις ομοιότητας, συσχέτισης (απόστασης):
 - Pairwise measure
 - Similarity increases as the number or proportion of shared properties increase
 - Typically normalized between 0 and 1
 - $S(X,X)=1$, $S(X,Y)=S(Y,X)$
- Παραδείγματα μετρικών ομοιότητας
 - Οι περισσότερες είναι κανονικοποιημένες εκδόσεις του $|X \cap Y|$ ή του εσωτερικού γινομένου (εάν έχουμε βεβαρημένους όρους)
 - **Dice's coefficient** $2 |X \cap Y| / |X| + |Y|$
 - **Jaccard's coefficient** $|X \cap Y| / |X \cup Y|$
 - **Cosine correlation**
- Δεν υπάρχει το «καλύτερο» μέτρο (που να δίνει τα καλύτερα αποτελέσματα σε κάθε περίπτωση)



Παραδείγματα Μέτρων για Έγγραφα

- Dice's coefficient $2 |X \cap Y| / |X| + |Y|$
- Jaccard's coefficient $|X \cap Y| / |X \cup Y|$

Μέτρα για την περίπτωση που τα βάρη δεν είναι δυαδικά:

$$\text{DiceSim}(dj, dm) = \frac{2 \sum_{i=1}^t (w_{ij} \cdot w_{im})}{\sum_{i=1}^t w_{ij}^2 + \sum_{i=1}^t w_{im}^2}$$

$$\text{JaccardSim}(dj, dm) = \frac{\sum_{i=1}^t (w_{ij} \cdot w_{im})}{\sum_{i=1}^t w_{ij}^2 + \sum_{i=1}^t w_{im}^2 - \sum_{i=1}^t (w_{ij} \cdot w_{im})}$$

$$\text{CosSim}(dj, dm) = \frac{\vec{d}_j \cdot \vec{d}_m}{|\vec{d}_j| \cdot |\vec{d}_m|} = \frac{\sum_{i=1}^t (w_{ij} \cdot w_{im})}{\sqrt{\sum_{i=1}^t w_{ij}^2} \cdot \sqrt{\sum_{i=1}^t w_{im}^2}}$$



Ομαδοποίηση ως τρόπος Αναπαράστασης (Clustering as Representation)

- Η ομαδοποίηση είναι μια μορφή μη επιτηρούμενης μάθησης (unsupervised learning)
 - Για εκμάθηση της υποκείμενης δομής και κλάσεων
- Η ομαδοποίηση είναι μια μορφή μετασχηματισμού της αναπαράστασης (representation transformation)
 - Τα έγγραφα παριστάνονται όχι μόνο βάσει των όρων αλλά και βάσει των κλάσεων στις οποίες μετέχουν
- Η ομαδοποίηση μπορεί να θεωρηθεί ως μια τεχνική για μείωση των διαστάσεων (dimensionality reduction)
 - Ειδικά το term clustering
 - Latent Semantic Indexing, Factor Analysis είναι παρόμοιες τεχνικές



Ομαδοποίηση για βελτίωση της απόδοσης (Clustering for Efficiency)

Ένας τρόπος επιτάχυνσης της αποτίμησης των επερωτήσεων θα μπορούσε να είναι ο εξής

Method:

1/ Cluster all documents of the collection

- We have to do it only once

2/ Represent clusters by mean or average document

- We have to do it only once

3/ compare each received query to the cluster representatives

- It is like ranking the cluster representatives (as if they were document vectors)

4/ Return the documents of the most similar(s) cluster(s)



Ομαδοποίηση για βελτίωση της Αποτελεσματικότητας (Clustering for Effectiveness)

- By transforming representation, clustering may also result in more effective retrieval
- Retrieval of clusters makes it possible to retrieve documents that may not have many terms in common with the query
 - E.g. LSI



Document Clustering Approaches

- **Graph Theoretic**
 - Defines clusters based on a graph where documents are nodes and edges exist if similarity greater than some threshold
 - Require at least $O(n^2)$ computation
 - Naturally hierachic (agglomerative)
 - Good formal properties
 - Reflect structure of data
- **Based on relationships to cluster representatives or means**
 - Define criteria for separability of cluster representatives
 - Typically have some measure of goodness of cluster
 - Require only $O(n \log n)$ or even $O(n)$ computations
 - Tend to impose structure (e.g. number of clusters)
 - Can have undesirable properties (e.g. order dependence)
 - Usually produce partitions (no overlapping clusters)



Criteria of Adequacy for Clustering Methods

Criteria

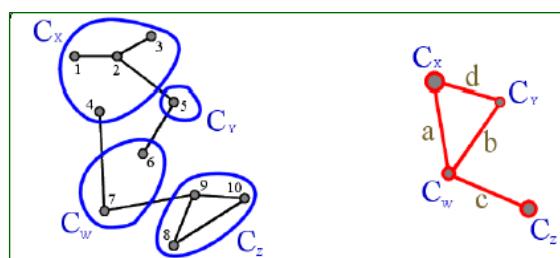
- **Stability under growth**
 - The method produces a clustering which is unlikely to be altered drastically when further objects are incorporated (stable under growth)
- **Stability**
 - The method is stable in the sense that small errors in the description of objects lead to small changes in the clustering
- **Order Independence**
 - The method is independent of the initial ordering of the objects

Graph Theoretic Clustering Algorithms



Graph Clustering

- Graph clustering deals with the problem of clustering a graph
 - the nodes of the graph are the objects to be clustered
 - an edge between two nodes of the graph exist if the similarity of the nodes is greater than some threshold
 - we can view the clustering process as a process that groups similar nodes into a set of subgraphs





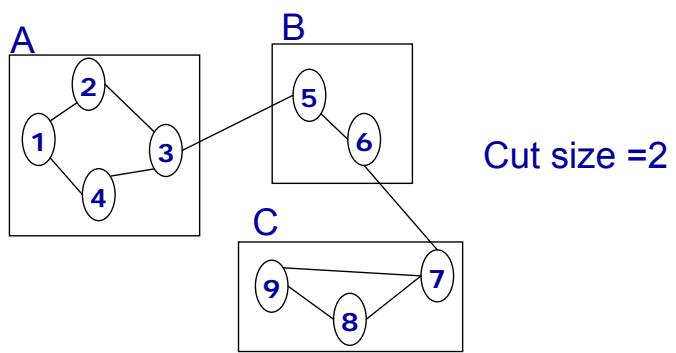
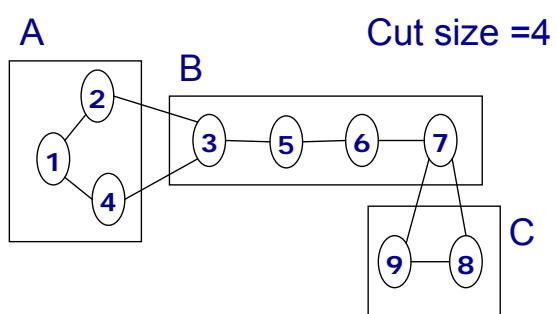
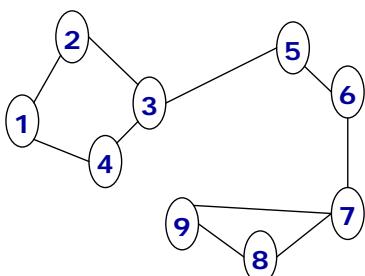
Quality criteria for graph clustering methods

Graph clustering methods should produce clusters with
high cohesion and low coupling

- **high cohesion:**
 - there should be many internal edges
- **low “cut size”:**
 - The cut size (else called *external cost*) of a clustering measures how many edges are external to all sub-graphs, that is, how many edges cross cluster boundaries.
- **Uniformity of cluster size is also often desirable.**
 - A uniform graph clustering is where $|C_i|$ is close to $|C_j|$ for all i, j in $\{1..k\}$



Example





Quality Measures for Graph Clustering

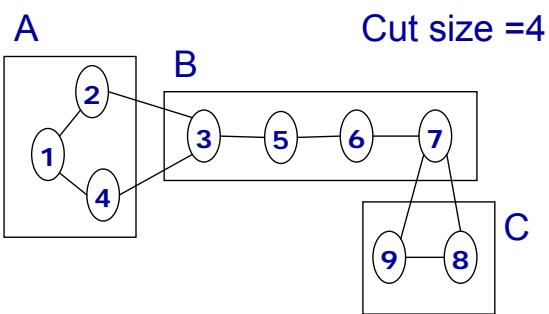
- There are several. One well known is the CC measure (Coupling-Cohesion measure)

$$CC = \frac{|E^{in}| - |E^{ex}|}{|E|}$$

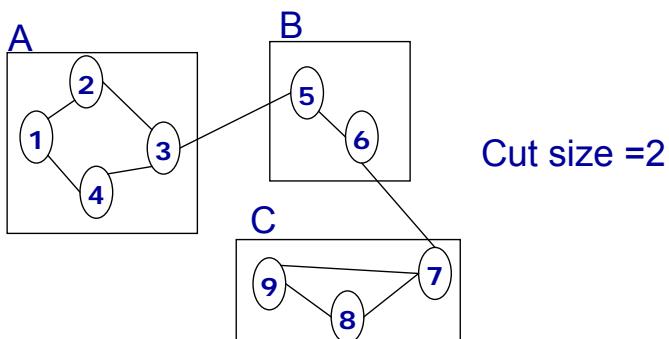
- E^{in} : the “internal” edges: those that connect nodes of the same cluster
- E^{ex} : the “external” edges: those that cross cluster boundaries
- maximum value of CC: 1
 - when all edges are internal
- minimum value of CC: -1
 - when all edges are external



Example



$$CC = \frac{6 - 4}{10} = 0.2$$

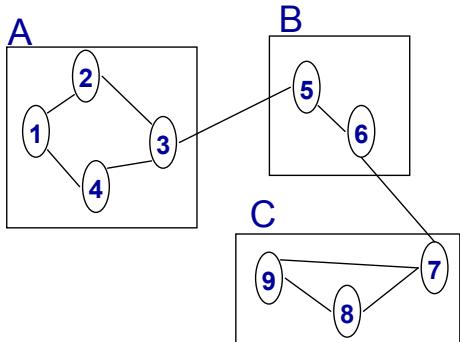


$$CC = \frac{8 - 2}{10} = 0.6$$

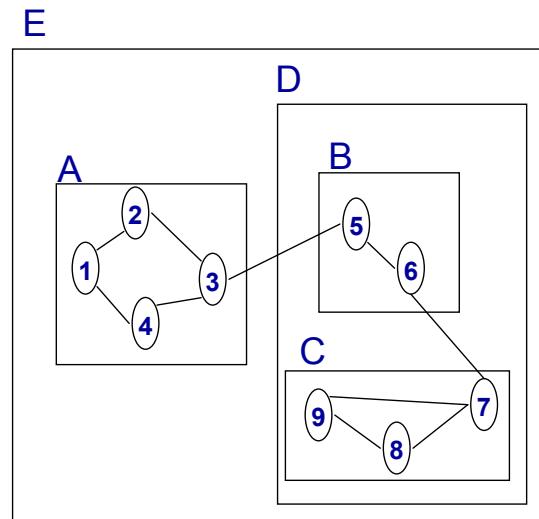


Hierarchical Graph Clustering

- The clusters of the graph can be clustered themselves to form a higher level clustering, and so on.
- A hierarchical clustering is a collection of clusters where any two clusters are either disjoint or nested.



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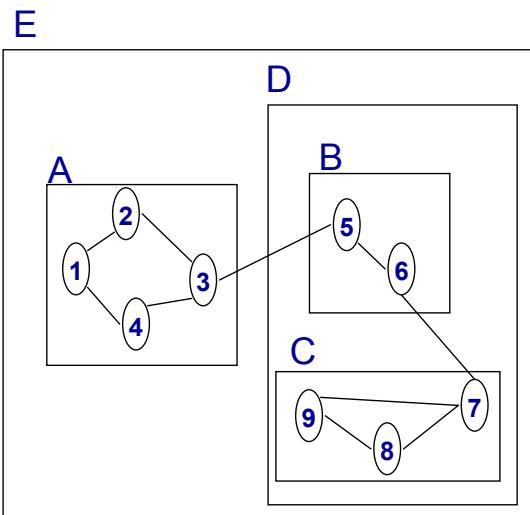
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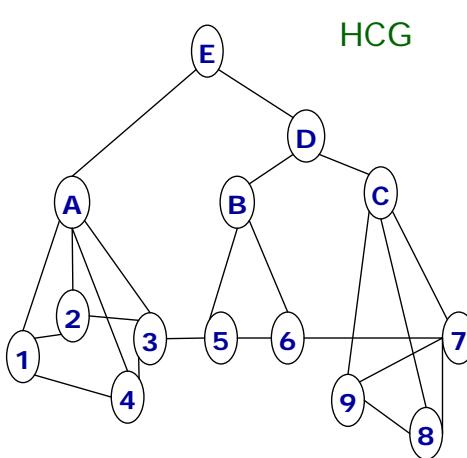


Hierarchical Clustered Graph

A Hierarchical Clustered Graph (HCG) is a pair (G, T) where
G is the underlying graph, and
T is a rooted tree such that the leaves of T are the nodes of G.
(the tree T represents an inclusion relationship: the leaves of T are nodes of G, the internal nodes of T represent a set of graph nodes, i.e. a cluster)



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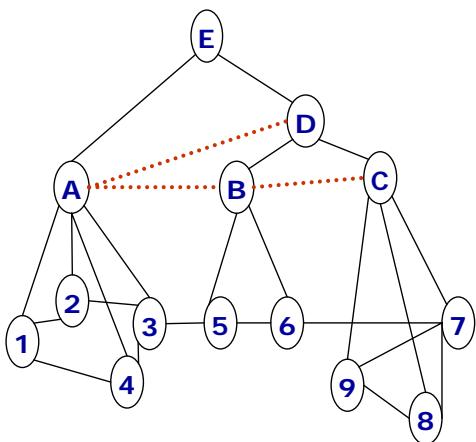


Implied Edges

Implied edges: edges between the internal nodes.

Two clusters are connected iff the nodes that they contain are related.

Multiple implied edges (between the same pair of clusters) can be ignored or summed up to form weighted implied edges. Thresholding can applied in order to filter out some implied edges



A Hierarchical Compound Graph is a triad (G, T, I) where (G, T) is a hierarchical clustered graph (HCG), and I the set of implied edges set.



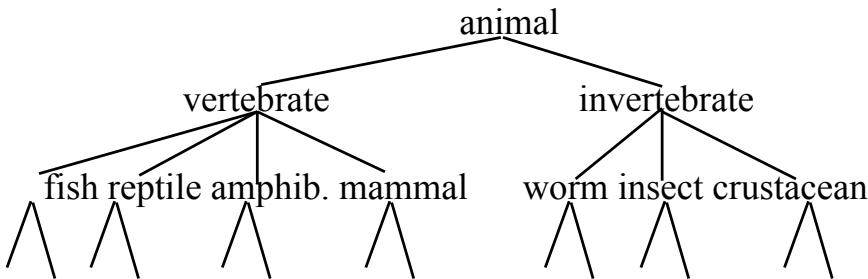
Graph Theoretic Clustering Approaches

- Given a graph of objects connected by links that represent similarities greater than some threshold, the following cluster definitions are straightforward:
 - **Connected Component**: subgraph such that each node is connected to at least one other node in the subgraph and the set of nodes is maximal with respect to that property
 - Called **single link** clusters
 - **Maximal complete subgraph**: subgraph such that each node is connected to every other node in the subgraph (clique)
 - **Complete link** clusters
- Others are possible and very common:
 - **Average link**: each cluster member has a greater average similarity to the remaining members of the cluster than it does to all members of any other cluster



Hierarchical Clustering

- Build a tree-based hierarchical taxonomy (*dendrogram*).
- Recursive application of a standard clustering algorithm can produce a hierarchical clustering.



Hierarchical Clustering Methods

- **Agglomerative (συσσώρευσης)** (*bottom-up*) methods start with each example in its own cluster and iteratively combine them to form larger and larger clusters.
- **Divisive (διαίρεσης)** (*partitional, top-down*) separate all examples immediately into clusters.



An hierarchical (agglomerative) clustering algorithm

1/ Βάλε κάθε έγγραφο σε ένα διαφορετικό cluster

2. Υπολόγισε την ομοιότητα μεταξύ όλων των ζευγαριών cluster

3. Βρες το ζεύγος {Cu,Cv} με την υψηλότερη (inter-cluster) ομοιότητα

4. Συγχώνευσε τα clusters Cu, Cv

5. Επανέλαβε (από το βήμα 2) έως ότου να καταλήξουμε να έχουμε 1 μόνο cluster

6. Επέστρεψε την ιεραρχία των clusters (το ιστορικό των συγχωνεύσεων)



An hierarchical (agglomerative) clustering algorithm

1/ Βαλε κάθε έγγραφο σε ένα διαφορετικό cluster

$C := \emptyset$; For $i=1$ to n $C := C \cup [di]$

2. Υπολόγισε την ομοιότητα μεταξύ όλων των ζευγαριών cluster

Compute $\text{SIM}(c, c')$ for each $c, c' \in C$

3. Βρες το ζεύγος $\{Cu, Cv\}$ με την υψηλότερη (inter-cluster) ομοιότητα

4. Συγχώνευσε τα clusters Cu, Cv

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2. Υπολόγισε την ομοιότητα μεταξύ όλων των ζευγαριών cluster

Compute $\text{SIM}(c, c')$ for each $c, c' \in C$

$\text{sim}(d, d') = \text{CosineSim}(d, d')$ or $\text{DiceSim}(d, d')$ or $\text{JaccardSim}(d, d')$

3. Βρες το ζεύγος $\{Cu, Cv\}$ με την υψηλότερη (inter-cluster) ομοιότητα

4. Συγχώνευσε τα clusters Cu, Cv

5. Επανέλαβε (από το βήμα 2) έως ότου να καταλήξουμε να έχουμε 1 μόνο cluster

6. Επέστρεψε την ιεραρχία των clusters (το ιστορικό των συγχωνεύσεων)



An hierarchical (agglomerative) clustering algorithm

1/ Βαλε κάθε έγγραφο σε ένα διαφορετικό cluster

$C := \emptyset$; For $i=1$ to n $C := C \cup [di]$

2. Υπολόγισε την ομοιότητα μεταξύ όλων των ζευγαριών cluster

Compute $\text{SIM}(c, c')$ for each $c, c' \in C$

$\text{sim}(d, d') = \text{CosineSim}(d, d')$ or $\text{DiceSim}(d, d')$ or $\text{JaccardSim}(d, d')$

single link: similarity of two most similar. = $\max\{ \text{sim}(d, d') | d \in c, d' \in c' \}$

$\text{SIM}(c, c') = \text{complete link}$: similarity of two least similar. = $\min\{ \text{sim}(d, d') | d \in c, d' \in c' \}$

average link: average similarity b. = $\text{avg}\{ \text{sim}(d, d') | d \in c, d' \in c' \}$

3. Βρες το ζεύγος $\{Cu, Cv\}$ με την υψηλότερη (inter-cluster) ομοιότητα

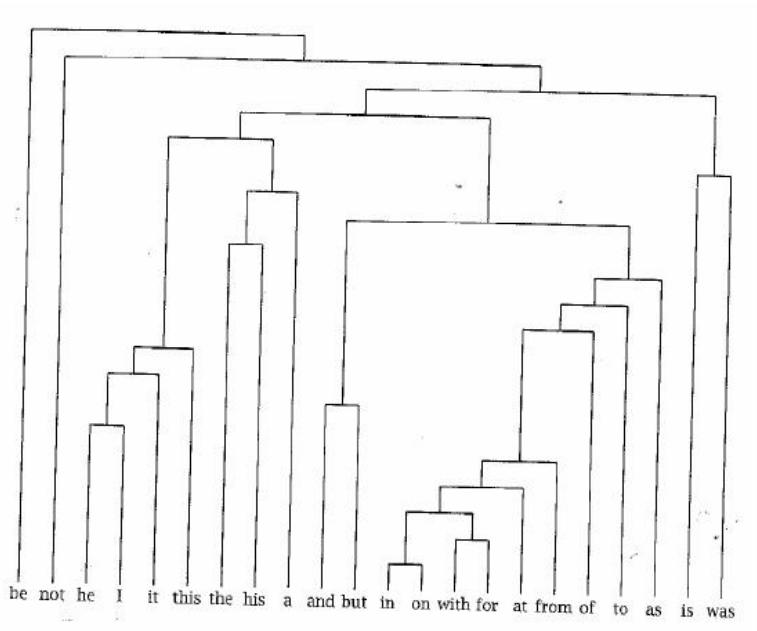
4. Συγχώνευσε τα clusters Cu, Cv

5. Επανέλαβε (από το βήμα 2) έως ότου να καταλήξουμε να έχουμε 1 μόνο cluster

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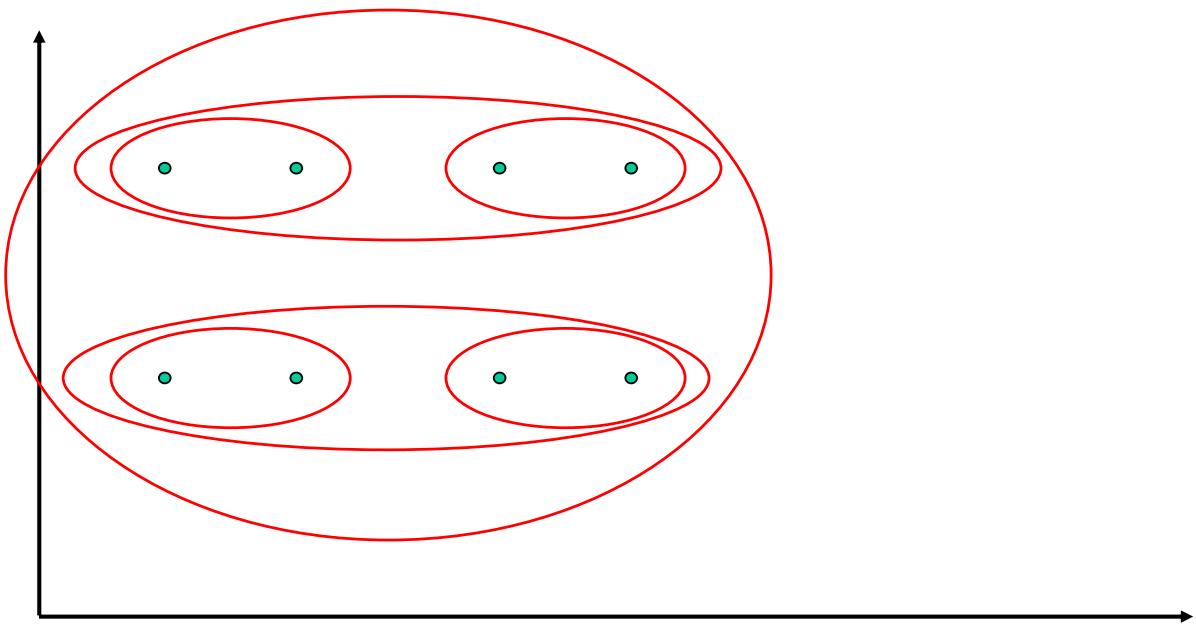


Dendrogram or Cluster Hierarchy

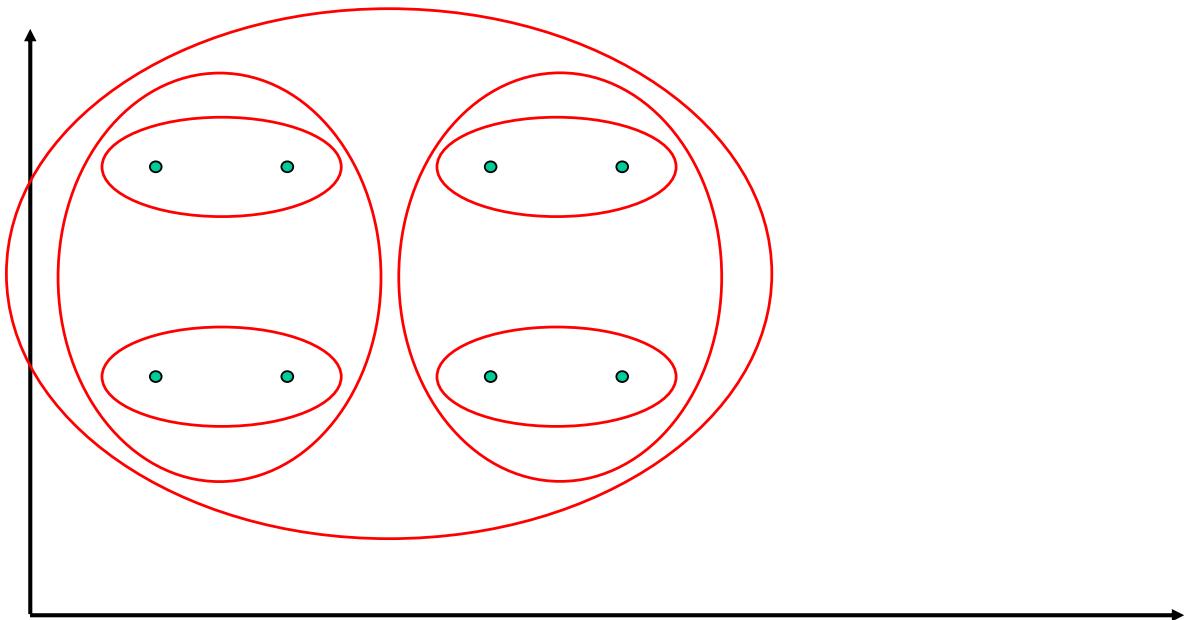




Single Link Example



Complete Link Example





- Single-link

- is provably the only method that satisfies criteria of adequacy
- however it produces “long, straggly (ανάκατα) string” that are not good clusters
 - Only a single-link required to connect

- Complete link

- produces good clusters (more “tight,” spherical clusters), but too few of them (many singletons)

- Average-link

- For both searching and browsing applications, average-link clustering has been shown to produce the best overall effectiveness



Ward's method (an alternative to single/complete/average link)

- Cluster merging:

- Merge the pair of clusters whose merger minimizes the increase in the total within-group error sum of squares, based on the Euclidean distance between centroids

- Remarks:

- this method tends to create symmetric hierarchies



Computing the Document Similarity Matrix

$$\begin{matrix} d_1 & & & \\ d_2 & s_{21} & & \\ d_3 : & s_{31} & s_{32} & \\ \vdots & \vdots & \vdots & \vdots \\ d_n & s_{n1} & s_{n2} & \dots s_{n,n-1} \\ & d_1 & d_2 & \dots d_{n-1} & d_n \end{matrix}$$

Empty because
 $\text{sim}(X,Y)=\text{sim}(Y,X)$

- Optimization: Compute $\text{sim}(d_i, d_j)$ only if d_i and d_j have at least one term in common (otherwise it is 0)
 - This is done by exploiting the inverted index



Clustering algorithms based on relationships to cluster representatives or means
(Fast Partition Algorithms)



Fast Partition Methods

Single Pass

- Assign the document d_1 as the representative (centroid, mean) for c_1
- For each d_i , calculate the similarity Sim with the representative for each existing cluster
- If Sim_{Max} is greater than threshold value $simThres$, add the document to the corresponding cluster and recalculate the cluster representative; otherwise use d_i to initiate a new cluster
- If a document d_i remains to be clustered, repeat



Fast Partition Methods

K-means (or reallocation methods)

- Select K cluster representatives
 - For $i = 1$ to N , assign d_i to the most similar centroid
 - For $j = 1$ to K , recalculate the cluster centroid c_j
 - Repeat the above steps until there is little or no change in cluster membership
- **Issues:**
 - How should K representatives be chosen?
 - Numerous variations on this basic method
 - cluster splitting and merging strategies
 - criteria for cluster coherence
 - seed selection



K-Means

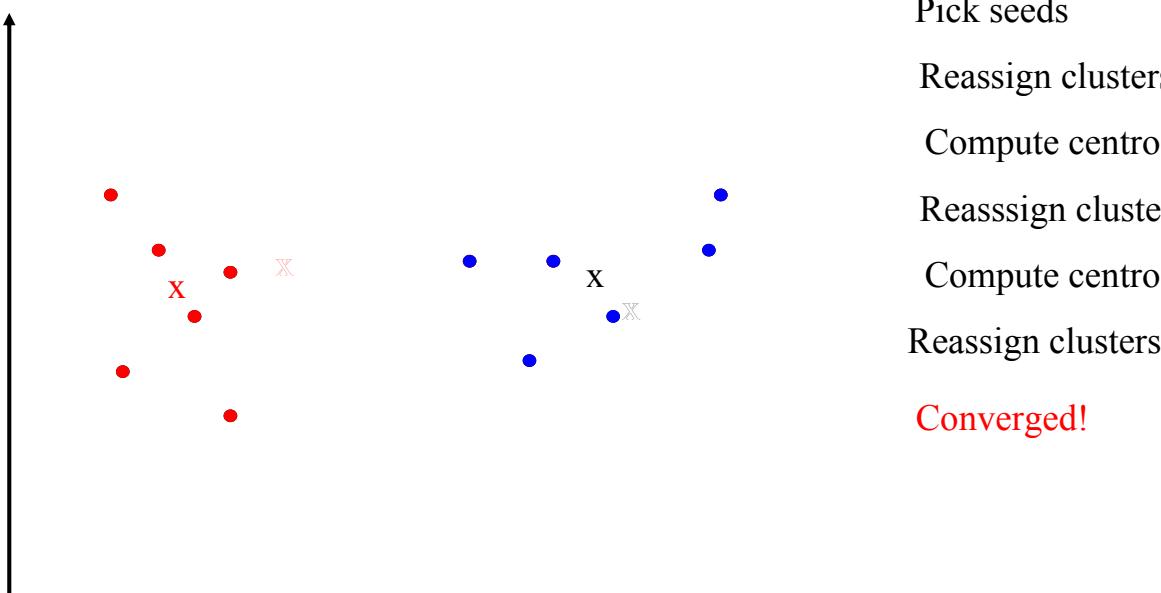
- Assumes instances are real-valued vectors.
- Clusters based on *centroids*, *center of gravity*, or mean of points in a cluster, c :
 - For example, the centroid of (1,2,3), (4,5,6) and (7,2,6) is (4,3,5).

$$\vec{\mu}(c) = \frac{1}{|c|} \sum_{\vec{x} \in c} \vec{x}$$

- Reassignment of instances to clusters is based on distance to the current cluster centroids.



K Means Example (K=2)





Nearest Neighbor Clusters

- Cluster each document with its k nearest neighbors
- Produces overlapping clusters
- Called “star” clusters by Sparck Jones
- Can be used to produce hierarchic clusters
- cf. “documents like this” in web search



Complexity Remarks

- Computing the matrix with document similarities: $O(n^2)$
- Simple reallocation clustering method with k clusters $O(kn)$
 - πιο γρήγορος από τους αλγορίθμους για ιεραρχική ομαδοποίηση
- Agglomerative or Divisive Hierarchical Clustering:
 - απαιτεί $n-1$ συγχωνεύσεις/διαιρέσεις
 - η πολυπλοκότητα του είναι τουλάχιστον $O(n^2)$



Cluster Searching

Document Retrieval from a Clustered Data Set

- **Top-down searching:**
 - start at top of cluster hierarchy, choose one or more of the best matching clusters to expand at the next level
 - tends to get lost
- **Bottom-up searching:**
 - create inverted file of “lowestlevel” clusters and rank them
 - more effective
 - indicates that highest similarity clusters (such as nearest neighbor) are the most useful for searching
- After clusters are retrieved in order, documents in those clusters are ranked
- Cluster search produces similar level of effectiveness to document search, finds different relevant documents



Some notes

- HAC and K-Means have been applied to text in a straightforward way.
- Typically use **normalized**, TF/IDF-weighted vectors and cosine similarity.
- Optimize computations for sparse vectors.
- Applications:
 - During retrieval, **add other documents** in the same cluster as the initial retrieved documents to improve recall.
 - **Clustering of results** of retrieval to present more organized results to the user (e.g. vivisimo search engine)
 - **Automated production of hierarchical taxonomies** of documents for browsing purposes (like Yahoo & DMOZ).



Human Clustering (χειρονακτική ομαδοποίηση)

- **Questions:**
 - Is there a clustering that people will agree on?
 - Is clustering something that people do consistently?
 - Yahoo suggests there's value in creating categories
 - Fixed hierarchy that people like
- “Human performance on clustering Web pages”
 - Macskassy, Banerjee, Davison, and Hirsh (Rutgers)
 - KDD 1998, and extended technical report
- **Αποτελέσματα: Μάλλον δεν υπάρχει μεγάλη συμφωνία**
 - γενικά προτίμηση σε μικρά clusters
 - άλλοι χρήστες προτιμούν/δημιουργούν επικαλυπτόμενα, άλλοι αποκλειστικά clusters
 - τα περιεχόμενα των clusters διέφεραν αρκετά
 - γενική ομαδοποίηση (ανεξαρτήτου επερώτησης) δεν φαίνεται να είναι πολύ χρήσιμη



Παραδείγματα Ομαδοποίησης Αποτελεσμάτων Αναζήτησης
(Results Clustering)



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Clustered Results

- ▶ [Clustering algorithms for Information Retrieval](#) (141)
- ▶ [Data Structures and Algorithms](#) (28)
- ▶ [Research](#) (24)
- ▶ [Document Clustering](#) (19)
- ▶ [Hierarchical, Agglomerative](#) (10)
- ▶ [Analysis](#) (11)
- ▶ [Techniques, Computing with words, Rough sets, Intelligent](#) (8)
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- ▶ [Incremental Clustering and Dynamic Information Retrieval](#) (4)
- ▶ [Tutorial](#) (4)

Done

Cluster **Categorization** contains 10 documents. ([Details](#))

Sponsored Results for clustering algorithms for information retrieval, categorization

Clustering

Get the latest news, tutorials, white papers, FAQs, and much more.
Storage.ITToolbox.com

Clustering

Online Guide to **Clustering** Different types of **Clustering**
BusinessChambers.com

1. Document Categorization with M

... paper investigates the text **categorization** capabilities of two special **clustering algorithms**: ... Keyw
Information Retrieval, **Clustering**, **Document Categorization**, Classification, LSI
www.ai.upb.de/aisearch/wits02-frame.pdf - MSN 7

2. Web Page Categorization and Feature Selection Using Association ...

[new window] [frame] [cache] [preview] [clusters]
Traditional **clustering algorithms** either use a priori knowledge of document structures to ... Keywords: **clu**
information retrieval, world wide web, association rules, data mining, intelligent ...
maya.cs.depaul.edu/~mobasher/papers/wits/wits.html - MSN 20

3. UT ML Group: Text Categorization and Clustering

[new window] [frame] [cache] [preview] [clusters]
..... important applications in **information retrieval**, **information filtering** ... Semi-supervised **Clustering**:
Models, **Algorithms** and ...
www.cs.utexas.edu/users/ml/publication/textcat.html - Gigablast 30

4. Analysis of Clustering Algorithms for Web-based Search

[new window] [frame] [cache] [preview] [clusters]
... runtime results that are based on efficient implementations of the investigated **algorithms**. Key words: D
Categorization, **Clustering**, **Clustering**, Quality Measures, **Information Retrieval**

51



Getting Started GooglePublication.pdf... Latest Headlines Agent_Grid_cluster_fin... about:blank

(changes) WebHome < Main < CAS... 530P03slides.pdf (application/pdf Ob... Μόθημα: HY-562 Προχωρημένα θέμα... GRoole Clusty Se

web news images wikipedia blogs jobs more » Yannis Tzitzikas Search advanced preferences

clusters sources sites remix

All Results (160) [Anastasia Analyti](#) (33) [Panos Constantopoulos](#) (28) [Carlo Meghini](#) (25) [University, Crete](#) (21) [Vassilis Christophides](#) (13) [Retrieval](#) (10) [Semantic Web](#) (10) [EDBT](#) (7) [Dimitris Kotzinos](#) (8) [Facetedclassification](#) (6) [VTT](#) (4) [Domenicus, Repository](#) (4) [Revising Faceted Taxonomies And Ctc Expressions. Setn](#) (2) [Dbp Bibliography](#) (2) [International Semantic Web](#)

Top 160 results of at least 17,097 retrieved for the query [Yannis Tzitzikas](#) ([details](#))

1. [Homepage of Yannis Tzitzikas](#)
Yannis Tzitzikas (PhD, University of Crete) **Yannis Tzitzikas** is currently Assistant Professor in the Computer Science Dep. at University www.ics.forth.gr/~tzitzik - [cache] - Live, Ask
2. [Information Systems Laboratory: People, Yannis Tzitzikas](#)
Yannis Tzitzikas . Assistant professor, University of Crete : Institute of Computer Science Foundation for Research and Technology - Hell: www.ics.forth.gr/isl/people/people_individual.jsp?Person_ID=20 - [cache] - Live, Gigablast, Ask
3. [DBLP: Yannis Tzitzikas](#)
Yannis Tzitzikas List of publications from the DBLP Bibliography Server - FAQ Coauthor Index - Ask others: ACM DL / Guide - CiteSeer - Yahoo Home Page www.informatik.uni-trier.de/~ley/db/indices/a-tree/t/Tzitzikas:Yannis.html - [cache] - Live, Gigablast
4. [Amazon.com: "Yannis Tzitzikas": Key Phrase page](#)
Key Phrase page for **Yannis Tzitzikas**: Books containing the phrase **Yannis Tzitzikas** ... Flexible Query Answering Systems: 6th Internat 2004, Lyon, France, June ... www.amazon.com/phrase/Yannis-Tzitzikas - [cache] - Live, Ask
5. [Peter Van Dijck's Guide to Ease » Blog Archive » Yannis ...](#)
Yannis Tzitzikas is a name you will be hearing more from if you're interested in where faceted classification is going. Beyond Ranganatha poorbuthappy.com/ease/archives/2003/06/18/1810/yannis-tzitzikas-is-a-name - [cache] - Live, Ask, Gigablast
6. [DBLP: Yannis Tzitzikas](#)
Yannis Tzitzikas: Revising Faceted Taxonomies and CTCA Expressions. SETN 2006: 600-604. 26. EE. **Yannis Tzitzikas: An ... Tzitzikas**



The screenshot shows the Quintura search interface with the query "santorini" entered in the search bar. Below the search bar are buttons for "Web", "Images", "Video", and "Amazon". To the left of the search results, there is a sidebar with various travel-related terms: mykonos, visit, villas, vacation, travel, oia, holidays, hotels, greece, santorini, cyclades, island, accommodation, tours, travel guide, and donkey. On the right side, a list of 6 search results is displayed:

- [Santorini island, Greece: www. santorini . net](http://www.santorini.net/)
Offers general information on where to stay, sightseeing attractions, live cam
<http://www.santorini.net/>, 16Kb
- [Santorini . com - official site - Santorini Hotels Santorini Hotel Information Gr](http://www.santorini.com/)
It has been said that the sunsets in **Santorini** are the best in the world. ... T
Santorini Hotels - Search by Map...
<http://www.santorini.com/>, 44Kb
- [Home](#)
Institute for the Study and Monitoring of the **Santorini** Volcano. more info...
Designed and developed by Helioweb...
<http://www.santorini.net/home.html>, 70Kb
- [Santorini - Wikipedia, the free encyclopedia](#)
The name **Santorini** was given it by the Latin empire in the thirteenth centur
" **Santorini** ", that is " Saint Irene "...
<http://en.wikipedia.org/wiki/Santorini>, 118Kb
- [Santorini , Greece](#)
Santorini is complex of overlapping shield volcanoes. ... For more informatic
com! ...
http://volcano.und.nodak.edu/...est_asia/santorini.html, 6Kb
- [santorini](#)
enter the site © 2007:: Microsan Web Services:: Contact Webmaster...
<http://www.santorini.gr/>, 4Kb



•On mouse over “hotels”

The screenshot shows the Quintura search interface with the query "santorini hotels" entered in the search bar. Below the search bar are buttons for "Web", "Images", "Video", and "Amazon". The sidebar on the left now includes additional terms: luxury, greece, villa, travel, guide, suites, vacation, rooms, holidays, mykonos, and cyclades. The search results list remains the same as in the previous screenshot.

- [Santorini island, Greece: www. santorini . net](http://www.santorini.net/)
Offers general information on where to stay, sightseeing attractions, live cam
<http://www.santorini.net/>, 16Kb
- [Santorini . com - official site - Santorini Hotels Santorini Hotel Information Gr](http://www.santorini.com/)
It has been said that the sunsets in **Santorini** are the best in the world. ... T
Santorini Hotels - Search by Map...
<http://www.santorini.com/>, 44Kb
- [Home](#)
Institute for the Study and Monitoring of the **Santorini** Volcano. more info...
Designed and developed by Helioweb...
<http://www.santorini.net/home.html>, 70Kb
- [Santorini - Wikipedia, the free encyclopedia](#)
The name **Santorini** was given it by the Latin empire in the thirteenth centur
" **Santorini** ", that is " Saint Irene "...
<http://en.wikipedia.org/wiki/Santorini>, 118Kb
- [Santorini , Greece](#)
Santorini is complex of overlapping shield volcanoes. ... For more informatic
com! ...
http://volcano.und.nodak.edu/...est_asia/santorini.html, 6Kb
- [santorini](#)
enter the site © 2007:: Microsan Web Services:: Contact Webmaster...
<http://www.santorini.gr/>, 4Kb



The screenshot shows the Quintura search interface. At the top, there's a search bar with the text "Find santorini hotels". Below it are buttons for "Web", "Images", "Video", and "Amazon". To the left of the search bar are icons for "beta", "Quintura", and "see & find". Below the search bar are several filters and categories: "rooms", "discount", "villas", "studios", "apartments", "suites", "offer", "luxury", "santorini", "oia", "greece", "image", "island", "guide", "cyclades", and "reflexions". On the right side, there's a list of search results:

1. [Santorini Hotels , Cyclades - Hotel Reviews & Rat](#)
Santorini hotels : Visit Tripadvisor for the most u in **Santorini** , Cyclades.
http://www.tripadvisor.com/...rini_Cyclades-Hotels
2. [Santorini . com - official site - Santorini Hotels Sai](#)
Alexander's Boutique Hotel of Oia Oia: Volcano V
Santorini Hotels - Search by Map...
<http://www.santorini.com/>, 44Kb
3. [Santorini , Santorini Hotel - Greece, Santorini Hot](#)
Guide to **Santorini** Island - Greece and **hotels** in pictures.
<http://www.santorini-vacation.com/>, 32Kb
4. [Welcome to Santorini hotels](#)
Santorini – Mykonos **Hotels** is a **hotel** bookings in **Santorini** by location...
<http://www.santorini-mykonos-hotels.com/>, 34Kb
5. [Santorini Hotels | Santorini Hotel | Hotels in Santo](#)
... in **Santorini** , discount **hotels** , sightseeing, hi ...
<http://www.exploresantorini.com/>, 25Kb
6. [Santorini : santorini fira, santorini hotel](#)
Fira panorama, **Santorini** Greece. Panoramic view
Santorini meet their Guests! ...



Grouper

- It is a Research Web Meta-Search Engine
- Users can specify the number of documents to be retrieved (10-200) from each of the participating search engines. The system queries 10 search engines, so it will retrieve 70-1000 documents.
- Clustering is applied on snippets returned by the search engines.
 - Snippet: a fragment of a web page returned by search engines summarizing the context of search keywords
- Clusters together documents with large common subphrases.
- It uses the Suffix Tree Clustering (STC) algorithm
 - create overlapping clusters because all suffixes of each phrase are generated

The screenshot shows the Grouper search interface. At the top, there's a search bar with the text "Israel" and a "Search" button. Below the search bar are buttons for "Results from each engine: 50" and "Search for All of these words". A message box says: "Want to be more specific? Use the phrases found to focus your search! Click on the phrases and/or words you would like to add to your search. Then click on the search button." At the bottom, there are checkboxes for:

- "Society and Culture"
- "Faiths and Practices"
- Judaism
- Spirituality
- Religion
- organizations



Grouper

Query: israel

Documents: 272, Clusters: 15, Average Cluster Size: 15.1 documents

Cluster	Size	Shared Phrases and Sample Document Titles
1 View Results Refine Query Based On This Cluster	16	Society and Culture (56%), Faiths and Practices (56%), Judaism (69%), Spirituality (56%); Religion (56%) , organizations (43%) <ul style="list-style-type: none"> ● Ahavat Israel - The Amazing Jewish Website! ● Israel and Judaism ● Judaica Collection
2 View Results Refine Query Based On This Cluster	15	Ministry of Foreign Affairs (33%), Ministry (87%) <ul style="list-style-type: none"> ● Publications and Data of the BANK OF ISRAEL ● Consulate General of Israel to the Mid-Atlantic Region ● The Friends of Israel Gospel Ministry
3 View Results Refine Query Based On This Cluster	11	Israel Tourism (36%), Comprehensive Israel (36%), Tourism (64%) <ul style="list-style-type: none"> ● Interactive Israel tourism guide - Jerusalem ● Ambassade d'Israël ● Travel to Israel Opportunites
4 View Results Refine Query Based On This Cluster	7	Middle East (57%), History (57%); WAR (42%) , Region (42%) , Complete (42%) , Listing (42%) , country (42%) <ul style="list-style-type: none"> ● Israel at Fifty: Our Introduction to The Six Day War ● Machal - Volunteers in the Israel's War of Independence ● HISTORY: The State of Israel
5 View Results Refine Query Based On This Cluster	22	Economy (68%), Companies (55%), Travel (55%) <ul style="list-style-type: none"> ● Israel Hotel Association ● Israel Association of Electronics Industries ● Focus Capital Group - Israel



Carrot²

(www.carrot2.org)

- Open-source Web Meta-Search Engine
- Acquire search results from various sources (YahooAPI, GoogleAPI, MSN Search API, eTools Meta Search, Alexa Web Search, PubMed, OpenSearch, Lucene index, SOLR)
- 5 clustering algorithms are available that are suitable for different kinds of document clustering tasks
 - STC
 - FussyAnts
 - Lingo
 - HAOG-STC
 - Rough k-means
- Open-source implementation of Grouper
- Lingo is the default clustering algorithm used in the Carrot2 live demos.



Carrot²

(www.carrot2.org)

The screenshot shows the Carrot2 search interface with the query "santorini" entered in the search bar. The results are categorized under "Topics" and "Sources".

Topics:

- All results (87)
 - Hotels on Santorini Island Greece (32)
 - Santorini Weddings (6)
 - Travel Guide (12)
 - Santorini Accommodation (8)
 - Santorini Holidays Flights (7)
 - Aegean Sea (7)
 - Santorini Luxury (7)
 - Car Hire Rental in Santorini Airport (5)
 - Santorini Weather Forecasts on Yahoo (3)
 - Santorini a Volcano of Flavours (2)
- more... | all clusters

Sources:

- 1 Santorini.com - official site - Santorini Hotels Santorini Hotel ...
It has been said that the sunsets in **Santorini** are the best in the ...
<http://www.santorini.com/> [Ask, Entireweb, Google, Lycos, Ms]
- 2 Santorini island, Greece: www.santorini.net ...
Offers general information on where to stay, sightseeing attractio ...
<http://www.santorini.net/> [Ask, Entireweb, Google, Lycos, Yah]
- 3 Santorini - Wikipedia, the free encyclopedia ...
Santorini (Greek Σαντορίνη, pronounced [sa(n)dɔ̃riṇi]) is a smal ...
<http://en.wikipedia.org/wiki/Santorini> [Ask, Google, Lycos, Ms]
- 4 Santorini Greece: Travel to Santorini Island Greece, Cyclades ...
Greece, **Santorini**. Hotels and info about the island of **Santorini** (...
<http://www.greeka.com/cyclades/santorini/> [Ask, Google, Lycos, Ms]



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Sources:

- 4 Santorini Greece: Travel to Santorini Island Greece, Cyclades ...
Greece, **Santorini**. Hotels and info about the **island** of **Santorini** Greece ...
<http://www.greeka.com/cyclades/santorini/> [Ask, Google, Lycos, Yah]
- 5 Santorini Greece, Greek islands information about Santorini island ...
Santorini is one of the most popular **islands** of **Greece** ,**Santorini** the co ...
famous for its amazing views ...
<http://www.in2greece.com/english/places/summer/islands/santorini.h>
- 7 Greek islands: Santorini ...
Matt Barrett's guide to the **island** of **Santorini**, **Greece**'s most popular is ...
geological site this side of ...
<http://www.greektravel.com/greekislands/santorini/> [Google, Lycos,
- 10 Santorini, Greece ...
Location: 36.4N, 25.4E Elevation: 1,850 feet (564 m) The eruption of **Sa** ...
http://volcano.und.nodak.edu/vwdocs/volc_images/europe_west_asia/
- 11 Santorini Greece: Guide to the **island** of **Santorini**, hotels ...
Complete guide of **Santorini** with many pictures. This site of **Santorini** C ...
<http://www.santorini-greece.biz/> [Ask, Entireweb]



SNAKET

(<http://snaket.di.unipi.it>)

- Open-source Web Meta-Search Engine
- Draws about 200 snippets from 16 search engines about Web, Blog, News and Books domain
- Offers both hierarchical clustering and folder labeling with variable-length sentences drawn on-the-fly from snippets
- Use *gapped sentences* as labels, namely sequences of terms occurring not-contiguously into the snippets



SNAKET

(<http://snaket.di.unipi.it>)

Clusters	Search
>> Personalized >> Unpersonalized >> Uncheck All >> Expand All >> Collapse All	Java Technology Java technology is a portfolio of products that are based on the power of networks systems and devices. ... James Gosling, Inventor of Java Technology ... community in a letter to the Java community [altavista:1 google:1 msn:1 looksmart:2 yahoo:2]
<input checked="" type="checkbox"/> Java <input type="checkbox"/> Technology <input type="checkbox"/> Programming <input type="checkbox"/> Tutorials <input type="checkbox"/> Free <input type="checkbox"/> Training <input type="checkbox"/> Developers <input type="checkbox"/> Java Books <input type="checkbox"/> Features Java <input type="checkbox"/> Coffee <input checked="" type="checkbox"/> Site For Java <input type="checkbox"/> Games <input type="checkbox"/> Java Index <input type="checkbox"/> Java Environment <input type="checkbox"/> Java Forums <input type="checkbox"/> Virtual Machine more...	The Java Tutorial ... Sun Microsystems. Developers Home Products Technologies Java Technology : Tutorial. [google:2]
>> Personalized >> Unpersonalized >> Uncheck All >> Expand All >> Collapse All	java.com: The marketplace for Java technology ... Trick out your Java technology- powered phone Buy Now" ... mtvU Road Trip " How" [altavista:6 google:3 msn:6 alttheweb:6]
	Download Java Software Windows Automated Downloads We encountered an issue while trying to automa [google:4 altavista:26 msn:15 looksmart:5 alttheweb:16]
	Java(TM) Boutique - Programming Tutorials, Reviews and Downloads The Java Boutique is a collection of java applets, games, scripts, and tutorials. Lear also find news about java and jini. ... Programming languages have evolved from no what's wrong and why it's necessary. The Java Memory Model Explained [altavista:2 google:5 msn:4 looksmart:6 yahoo:4]



- Personalized ranking
 - User selects the two labels “Tutorial” and “Training” and gets its personalized ranked list

The screenshot shows a search interface with a sidebar titled "Clusters" and a main search area titled "Search".

Clusters:

- Personalized
- Unpersonalized
- Unclick All
- Expand All
- Collapse All

- Java
- Technology
- Programming
- Tutorials
- Free
- Training
- Developers
- Java Books
- Features Java
- Coffee
- Site For Java
- Games
- Java Index
- Java Environment
- Java Forums
- Virtual Machine

Search:

- [The Java Tutorial](#)
... Sun Microsystems. Developers Home Products Technologies Java Technology Learning Tutorial Tutorial [google 2]
- [Java\(TM\) Boutique - Programming Tutorials, Reviews and Downloads](#)
The Java Boutique is a collection of java applets, games, scripts, and tutorials. Learn programming as also find news about java and jini ... Programming languages have evolved from machine language t what's wrong and why it's necessary. The Java Memory Model Explained ... [altavista 2 | google 5 | msn 4 | looksmart 6 | yahoo 4]
- [JavaScript Kit- Comprehensive JavaScript, DHTML, CSS tutorials and ...](#)
JavaScript Kit Formerly Website Abstraction, Click Here. ... [google 16]
- [Java Programming Resources -- Java, Java, and more Java](#)
Java programming resources: FAQs, tutorials, compiler and browser download sites, documentation [google 18]
- [Molecular Expressions: Science, Optics and You - Secret Worlds ...](#)
... protons. Interactive Java Tutorial, ATTENTION: ... functioning properly. Please install this softwa [google 24]
- [Welcome to Freewarejava.com, the place to find free Java applets ...](#)



Next-generation meta search engines

- Display a visual interface
- Goal:
 - Make easier the visualization of internet & intranet information
 - Help user apprehend huge quantities of information
- KartOO (www.kartoo.com/)
 - Display search results as two-dimensional, interactive maps
 - Map
 - Sites are represented by more or less important size pages, depending on their relevance
 - On mouse over these pages, the concerned keywords are illuminated and a brief description of the site appears on the left side of the screen
 - Queries
 - can follow specific syntax
 - E.g. TEXT : Search on the text of the page as a priority
 - LINK : Search a word on the hypertext link
 - follow natural language



Topics :

- hotel santorini
- santorini hotels
- santorini travel
- santorini island
- island of santorini
- hotel information
- travel guide
- official
- hotel
- information
- greek
- island
- honeymoon
- studios
- deals
- offers
- history

► Sponsor

Santorini Aeolos Honeymoon Suites Stylish studios & suites with Jacuzzi & sea view. Great Deals Offers.
<http://www.aeolos.gr>

Greek Santorini Insights & resources about Greece, travel guides, gifts and souvenirs.
<http://www.travelguides.gr>

Santorini Island Hotel Need a hotel in Santorini? Santorini Island Hotel Bargains.

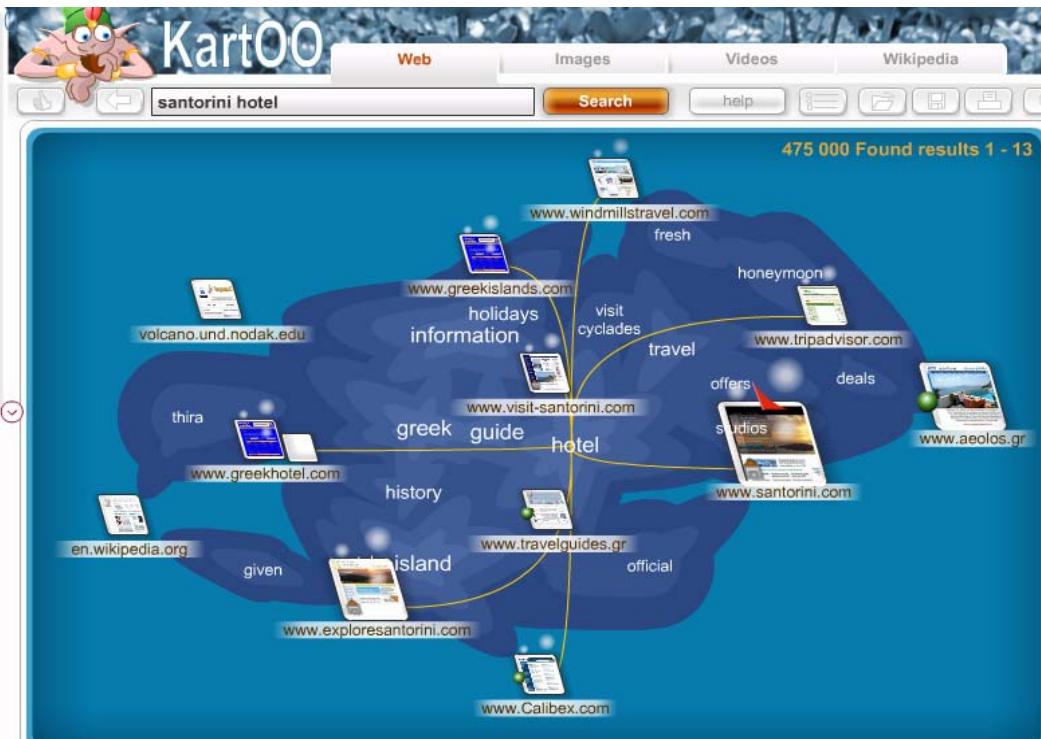


• On mouse over "hotel"

Topics :

- hotel santorini
- santorini hotels
- santorini travel
- santorini island
- island of santorini
- hotel information
- travel guide
- official
- hotel
- information
- greek
- island
- honeymoon
- studios
- deals
- offers
- history

- Add to your search
- remove from your search
- Erase this map
- Modify the links
- Statistics (4 weeks)
- Rename

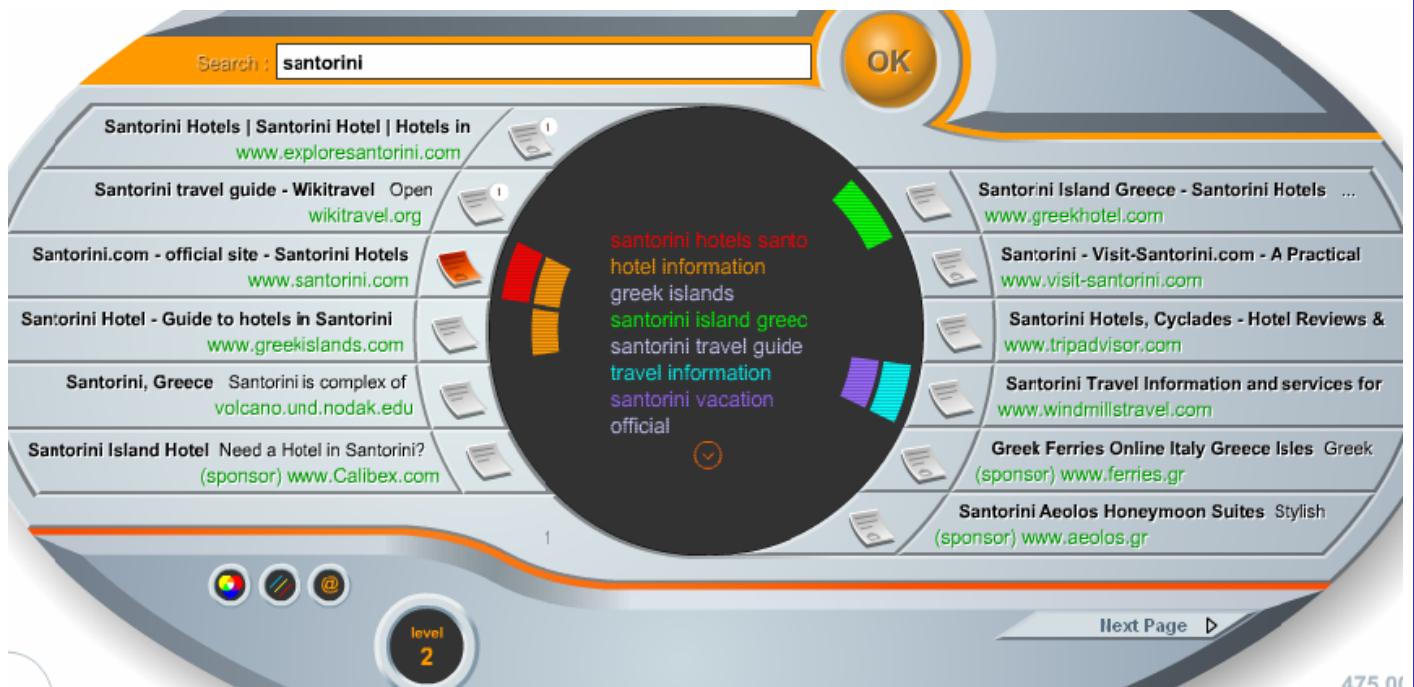




- New version of KartOO
- Uses the brand new Yahoo (c) search technology, which indexes more than 5 billion pages.
- Customizable
 - User is free to decide if the website is relevant whether or not by a button “heart” and “trashcan”.
 - Clicking on a site, make it go up automatically in the results list with all the associated sites, which share common topics (wide personalization).
- Separation into levels
 - Each time user visit a new site, he gains one point of expertise.
 - With every 10 points, user move to the next level.
 - New buttons appear giving you access to advanced features (search video, images, news, encyclopedia, advanced filters, animated skins, web archive, traffic details...)
- From level 2, in the center of screen are set of themes are displayed
- Some of these topics are coloured and linked to small bricks with the same color: these indicate which sites are associated with a specific theme.



UJKO (www.ujiko.com/)



CS463, Information Retrieval Systems

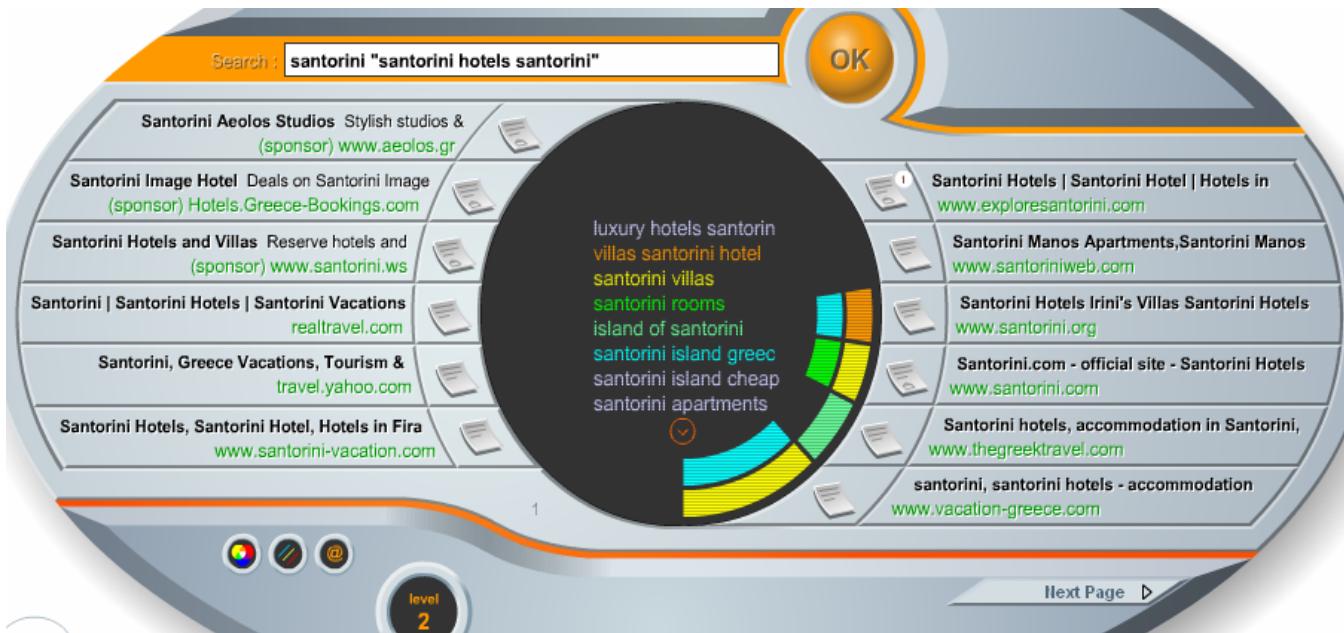
Yannis Tzitzikas, U. of Crete

69



UJKO (www.ujiko.com/)

- Refined query



CS463, Information Retrieval Systems

Yannis Tzitzikas, U. of Crete

70



• Display results with a thematic map

• Functionalities added

- Cartography of topics to filter results
- Contextual summary generated when click on a topic
- An integrated history of previous searches



Recherche santorini 496 304 résultats

Filtres Langue

Contenu	Date	Votes
santorini Comparez prix et lisez critiques de voyageurs. Essayez Tripadvisor. www.TripAdvisor.fr	Lien commercial	
hotel santorini dégriffés Retrouvez toutes nos promos . Réservation en ligne à prix cassés. www.lastminute.com/hotel	Lien commercial	
1- Santorini island, Greece: www.santorini.net	22/03/2008	0 vote(s)
Information on conferences, the island's geology, accommodation and photos.		
http://www.santorini.net/ -Résumé	22/03/2008	0 vote(s)
2- Home	10/04/2008	0 vote(s)
Institute for the Study and Monitoring of the Santorini Volcano. more info... Copyright www.santorini.net 2001-2008. Designed and developed by Helioweb ... http://www.santorini.net/home.html -Résumé	10/04/2008	0 vote(s)
3- Santorini Greece culture travel / Santorin Grece	06/04/2008	0 vote(s)
Did you ever see 4000 years old women with lipstick make up and jewellery? ... utiles / Partenaires Copyright © 2006 santorini-culture.gr - Tous droits réservés http://www.santorini-culture.gr/ -Résumé	06/04/2008	0 vote(s)
4- Santorini.com - official site - Santorini Hotels		

Cartographie thématique

KV-3-1-1



The screenshot shows a search interface for 'santorini'. The search bar at the top has 'santorini' typed in. Below it, a search button labeled 'Recherche' and a results button labeled 'Résultats' are visible. To the right are buttons for 'Historique' and 'Aide'. The main area displays search results for 'santorini' with 496,304 results. The first result is a link to '4- Santorini.com - official site - Santorini Hotels' with a brief description and a thumbnail. The second result is '11- Santorini Greece: Travel to Santorini Island' with similar details. The third result is '12- Santorini - FastBooking.com.' with a thumbnail. The fourth result is '13- Bienvenue à Santorini.fr - Santorini Hotel, Fira, France' with a thumbnail. To the right of the results is a 'Cartographie thématique' (Thematic Map) visualization. This map consists of a large blue hexagon labeled 'hotels' surrounded by green hexagons representing various themes: 'photo', 'island', 'greek', 'santorini island', 'santorini greece', 'santorini rentals', 'rental', 'grèce', 'greece', 'santorini hotel', 'séjour', 'santorini', 'hôtels santorini', 'syrros', 'volcanoes', 'atlantis', 'legend', 'holiday', 'prix', and 'photo'. Each theme is represented by a green hexagon of varying sizes, indicating its relevance or frequency.



Result Clustering of grOOGLE'2007

- Ομαδοποίηση των εγγράφων που εμπειριέχουν τη φράση αναζήτησης με τους αλγορίθμους
 - Kmeans
 - Hierarchical (agglomerative)
- Ορθή συλλογή (φιλτράρισμα) και ονομασία των πιο πάνω αποτελεσμάτων
 - Kmeans έχει επεκταθεί
 - με ένα επιπλέον βήμα, το οποίο δίνει ένα όνομα σε κάθε cluster
 - και με μεθόδους που δημιουργούν ιεραρχίες πάνω σ' αυτά τα ονόματα
 - Bottom-up Intersection (BU-i)
 - Bottom-up Weighted (BU-w)
 - Top-Down (TD)



Result Clustering of grOOGLE'2007

- **Kmeans**

1. Δημιουργείται ένα Label για κάθε Cluster στο οποίο δίνετε ως όνομα αντίστοιχο αριθμό καταχώρισης (1,2,3,...K).
2. Τα N έγγραφα, top-L έγγραφα της τρέχουσας απάντησης, τοποθετούνται τυχαία στα παραπάνω clusters, βάζοντας τα πρώτα N/K στο πρώτο , τα επόμενα τα N/K στο επόμενο κ.ο.
 - στην περίπτωση που υπάρχει modulo (υπόλοιπο) μοιράζονται αντίστοιχα στα παραπάνω Clusters
 - L : παράμετρος με default τιμή 100
3. Για κάθε ένα $i=1,\dots,K$ από τα Clusters υπολογίζονται τα Centroids. Μπορεί να είναι:
 - Ο μέσος όρος των βαρών των αντίστοιχων εγγράφων (Centroids).
 - Το έγγραφο με την πλησιέστερη τιμή στον μέσο όρο των βαρών των αντίστοιχων εγγράφων (Memoids).
4. Για κάθε ένα από τα έγγραφα (documents), αναζητάτε το πιο κοντινό (στην τιμή του βάρους) Centroid (δημιουργία του centroid vector του κάθε cluster)
5. Τα βήματα 3,4 επαναλαμβάνονται μέχρι όλα τα labels να είναι διαφορετικά μεταξύ τους σε κάθε γύρο.
 - Ο αριθμός των επαναλήψεων δίνεται σαν παράμετρος
 - Ωστόσο, η διαδικασία του αλγορίθμου σταματάει σε περίπτωση που δεν έχουμε μετακίνηση- αλλαγή του αντίστοιχου label
6. Υπολογίζεται το όνομα και η ιεραρχικότητα (που τυχόν δημιουργείτε) για τα αποτελέσματα.



Result Clustering of grOOGLE'2007

- **Μέθοδοι που χρησιμοποιούνται για τη δημιουργία ιεραρχιών**

- Bottom-up Intersection (BU-i)
 - Βασίζεται στην ομοιότητα των όρων μεταξύ των original clusters
 - Αρχικά, οι κόμβοι με τα ονόματα με τη μεγαλύτερη (σε μέγεθος) τομή ομαδοποιούνται δημιουργώντας ένα νέο κόμβο με παιδιά αυτούς τους κόμβους
 - Το όνομα ενός νέου κόμβου είναι η τομή των ονομάτων των παιδιών του
 - Η διαδικασία συνεχίζεται μέχρι να φτάσουμε σε έναν κόμβο
 - Οι κόμβοι που ήδη έχουν γονείς αγνοούνται
- Bottom-up Weighted (BU-w)
 - Βασίζεται στα βάρη των centroid vectors
 - Αρχικά, γίνεται ταξινόμηση των λέξεων του ονόματος κάθε cluster με βάση το βάρος τους σε φθίνουσα σειρά
 - Στη συνέχεια, τα ονόματα των clusters ταξινομούνται αλφαριθμητικά
 - Έτσι, τα clusters που έχουν τους ίδιους πιο βεβαρημένους όρους θα τοποθετηθούν διαδοχικά
 - Γίνεται ομαδοποίηση δύο ή περισσότερων clusters κάτω από τον ίδιο κόμβο εάν τα ονόματα τους έχουν κάποιο κοινό πρόθεμα
- Top-Down (TD)
 - Τα original K clusters θεωρούνται παιδιά του κόμβου root
 - Εφαρμόζεται ξανά ο K-means στα περιεχόμενα του κάθε cluster
 - Η διαδικασία γίνεται αναδρομικά έως το δέντρο να έχει βάθος maxDepth ή το μέγεθος του cluster να είναι μικρότερο από ένα όριο(sz_{mn})



Result Clustering of grOOGLE'2007

- **Παραμετροποίηση**

- **K:** αριθμός των αρχικών κέντρων κατανομής του αλγορίθμου, αλλά και εν τέλει το ελάχιστο πλήθος ομάδων που μπορεί να προκύψουν
- **Max number of docs:** μέγιστο μέγεθος των εγγράφων που μπορεί να γίνει clustered (default 100)
- **Minimum title:** ελάχιστο μήκος του ονόματος για ένα cluster. Επίσης μπορεί να αλλάξει αρκετά τις τιμές ονοματοδοσίας, αν χρησιμοποιηθεί στην bottom up (Intersection approach)
- **Max Depth:** μέγιστο βάθος που μπορεί να έχει το δέντρο. Στην περίπτωση του top Down Hierarchy η πραγματική τιμή είναι maxDepth +1 μιας και εφαρμόζουμε τουλ. σε ένα πιο κάτω επίπεδο τον συγκεκριμένο αλγόριθμο
- **Name hierarchy:** οι μέθοδοι δημιουργίας ιεραρχικότητας των clusters
- **Max number of words:** ο αριθμός των πιο βεβαρημένων όρων που χρησιμοποιούνται από κάθε έγγραφο
- **Max Title Length:** μέγιστο πλήθος λέξεων που μπορεί να απαρτίζεται ένα cluster
- **Min docs in cluster(sz_{mn}):** ελάχιστος αριθμός από έγγραφα που θα υπάρχουν σε ένα cluster

- **Προβλήματα**

- Στο ευρετήριο του grOOGLE'2007 αποθηκεύονται μόνο οι ρίζες των λέξεων, με αποτέλεσμα τη μείωση της αναγνωσιμότητας των ονομάτων των cluster που δημιουργούνται



Result Clustering of grOOGLE'2007

- **BU-w**

grOOGLE
development release

information retrieval
 Advanced Search
10 results per page | clustering | RDF/XML results

Clustered Results

Top 100

Mistaken word? [retirev](#)

You can expand your query with: system contact librari servic web

- ↳ information retrieval(100)
 - ↳ announc(48)
 - ▶ basic(41)
 - ▶ histori(7)
 - ▶ contact citizen(18)
 - ▶ access act(15)
 - ▶ ercim υλονοίση(5)
 - ▶ welcom committe(4)
 - ▶ administr busi(4)
 - ▶ ανακτησ βασ(2)
 - ▶ hospit inform(2)
 - ▶ environment telecommun(2)

- [Computer Science Department :: Information](#) - 0.09416135
Computer Science Department **Information** Main Page People Studies Announcemer
<http://www.csd.uoc.gr:80/index.jsp?tlD=info&sub=&lang=en> - 1162810369000 - 17KB
Cached [mark as spam]
- [File Systems](#) - 0.07817147
File Systems 2 13 Long term **Information** Storage 13 1 Must ... large amounts of data
http://www.csd.uoc.gr:80/~hy345/notes/html/_6_files/slides0003.htm - 1162814029000 - 5KB
Cached [mark as spam]
- [Library Contact Information](#) - 0.062071953
Library Contact **Information** More accessible version ICS gt Library gt Contact ... Con
Technology Hellas Institute of Computer ...
<http://www.ics.forth.gr:80/library/contact-info.html> - 1162810032000 - 13KB
Cached [mark as spam]



Result Clustering of grOOGLE'2007

- Hierarchical

grOOGLE
development release

peer to peer systems

10 results per page | clustering | RDF/XML results

Clustered Results Top 100 r

You can expand your query with: mobil network comput home wireless

peer to peer systems(100)
 multipl(100)
 ► system(1)
 chapter(100)
 ► commun(1)
 color(100)
 ► applic(1)
 event(100)
 ► forth(1)
 kata(100)

[Spring 2005 - CS-539: Mobile Networks and Computing - Welcome](#) - 0.10
access and dissemination **systems**, **peer-to-peer systems**, location-dependent applic
Experiment with **peer-to-peer** and location-dependent applications Understand how ne
<http://www.csd.uoc.gr:80/~hy539/Spring%202005/welcome.html> - 1162813838000 - 9KB
Cached [mark as spam]

[http://www.ics.forth.gr:80/netlab/mobile/index.html](#) - 0.0909391
FORTH-ICS conducts research in the areas of mobile **peer-to-peer** (mp2p) **systems**, ..
networks, pervasive computing **systems**, and ...
<http://www.ics.forth.gr:80/netlab/mobile/index.html> - 1162810052000 - 16KB
Cached [mark as spam]

[http://www.ics.forth.gr:80/netgroup/mobile/index.html](#) - 0.0909391
FORTH-ICS conducts research in the areas of mobile **peer-to-peer** (mp2p) **systems**, ..
networks, pervasive computing **systems**, and ...
<http://www.ics.forth.gr:80/netgroup/mobile/index.html> - 1162810831000 - 16KB
Cached [mark as spam]



Term Ranking

- TermRank [6]
 - variation of PageRank algorithm
 - based on a relational graph representation of the content of web document collections
 - achieves desirable ranking of discriminative terms higher than ambiguous terms, and ranking ambiguous terms higher than common terms
 - Is shown to perform substantially better than frequency based classical methods



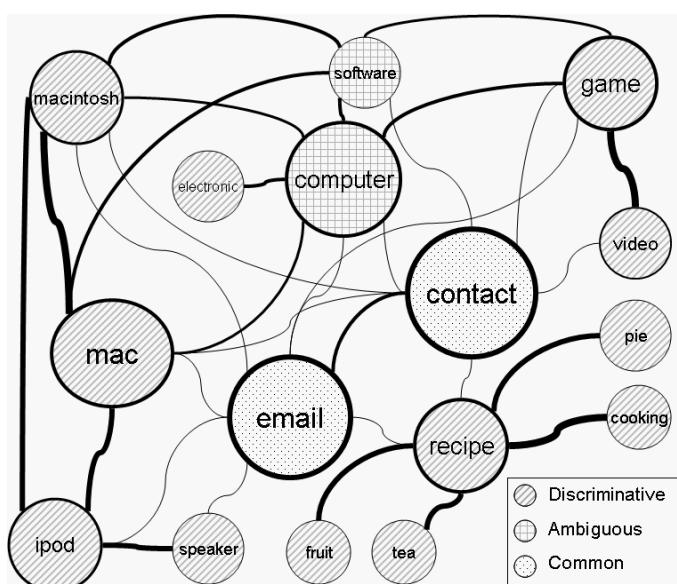
Term Rank algorithm

- Not only term frequency based such as TF and TF/IDF, but also considers term-term associations.
- Only the blocks in which the search keyword appear in each Web page are retrieved.
 - Block refers to the text fragments delimited by a set of pre-determined tags such as '<div>', '', '<table>', '<p>', '' and ''.
- Terms are separated into three categories:
 - Discriminative:
 - belong to a specific context are strongly related with a distinct sense of the keyword search term
 - E.g. 'Mac', 'ipod' and 'recipe' – examples from apple data.
 - Ambiguous:
 - have many senses
 - E.g. 'software' and 'computer' appear in both *Computers* and *Video games* categories of the 'apple' data.
 - Common:
 - appear in many distinct contexts of a keyword search term
 - E.g. 'email', 'contact', and 'search'.



Term Rank algorithm

- Relational Graph (from Apple data)



Given a relation graph G , TermRank is calculated by:

$$TR(i) = \sum_{j \in N(i)} \frac{TR(j) \cdot w_{ij}}{\sum_{k \in N(j)} w_{jk}}$$

Iteration 0:

$$TR^{(0)}(i) = \frac{w_i}{\sum_{j \in V(G)} w_j} = TF(i)$$

Iteration (t+1):

$$TR^{(t+1)}(i) = \sum_{j \in N(i)} \frac{TR^{(t)}(j) \cdot w_{ij}}{\sum_{k \in N(j)} w_{jk}}$$

w_{ij} : number of times the edge (i,j) appears in the entire data

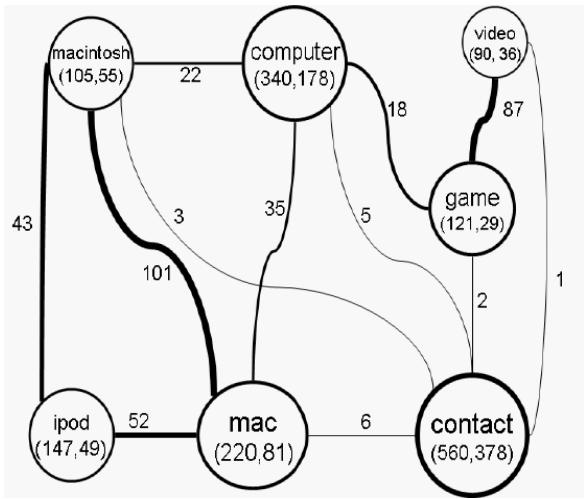
$N(x)$: set of neighbors of the node x

TermRank runs until the difference between iterations is less than δ which is a small value.



Term Rank algorithm

- Sample run



TF/IDF ranks

computer
mac
contact
ipod
game
macintosh
video

	TermRank		TF/IDF
	iteration: 0	iteration: 20	
mac	0.1389	0.2600	0.4606
macintosh	0.0663	0.2262	0.2569
game	0.0764	0.1452	0.3666
ipod	0.0928	0.1270	0.3751
video	0.0568	0.1128	0.2549
computer	0.2147	0.1059	0.4679
contact	0.3537	0.0226	0.3864



More clustering algorithms

- Sentences and flat clustering
 - STC [1]
 - Salient phrases extraction [2]
- Single words and flat clustering
 - Sactter/Gather (Buckshot and Fractation algorithms) [3,4]
- Single words and hierarchical clustering
 - Frequent Itemset Hierarchical Clustering (FIHC) [5]



Suffix Tree Clustering (STC)

- Build a suffix tree
 - Incremental
 - Linear time in document collection size
- Treat document as string
 - Use proximity information
 - Vector space model: document is a set of words
- Number of clusters can vary
 - so only the top few clusters are reported
 - typically 10 clusters
- Generate overlapping clusters



Suffix Tree Clustering (STC)

- Step 1 – Document Cleaning
 - Perform stemming
 - delete word prefixes and suffixes
 - reduce plural to singular
 - mark sentence boundaries
 - E.g. Punctuation and HTML tags
 - strip non-word tokens
 - numbers, HTML tags, most punctuation
 - original document strings are kept as pointers from the beginning of each word in the transformed string to its position in the original string



Suffix Tree Clustering (STC)

- **Step 2 – Identifying base clusters**

Base cluster: a set of documents that share a common phrase.

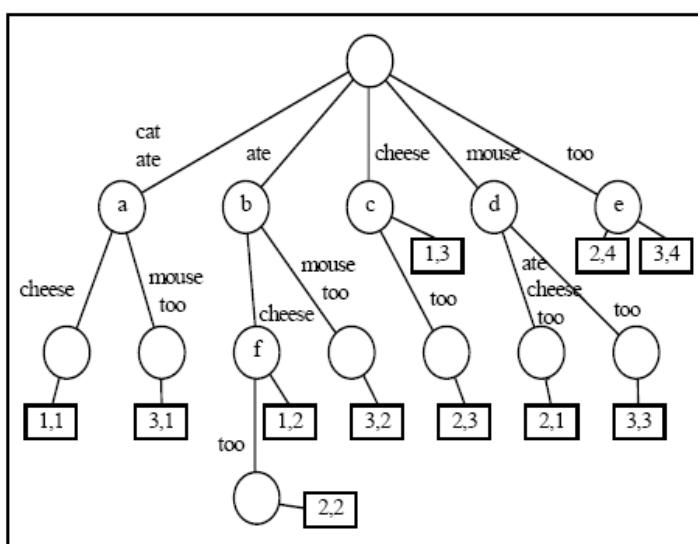
- Create a suffix tree in time linear with the size of the collection.
- Suffix tree of is a compact trie containing all the suffixes of all strings.
- Documents are treated as strings of words, not characters.
- Suffixes contain one or more whole words.



Suffix Tree Clustering (STC)

- Example: The suffix tree of the strings:

- "cat ate cheese"
- "mouse ate cheese too"
- "cat ate mouse too"





Suffix Tree Clustering (STC)

- Each node represents a group of documents and their common phrase
- Six nodes from the example and their corresponding base clusters:

<i>Node</i>	<i>Phrase</i>	<i>Documents</i>
a	cat ate	1,3
b	ate	1,2,3
c	cheese	1,2
d	mouse	2,3
e	too	2,3
f	ate cheese	1,2

- Each base cluster is assigned a score $S(B) = |B| f(|P|)$
 - $|B|$: number of documents in base cluster B
 - $|P|$: number of words in phrase P
- Zero score is assigned to words appearing in the stop list or in too few (3 or less) or too many (more than 40% of the collection) documents

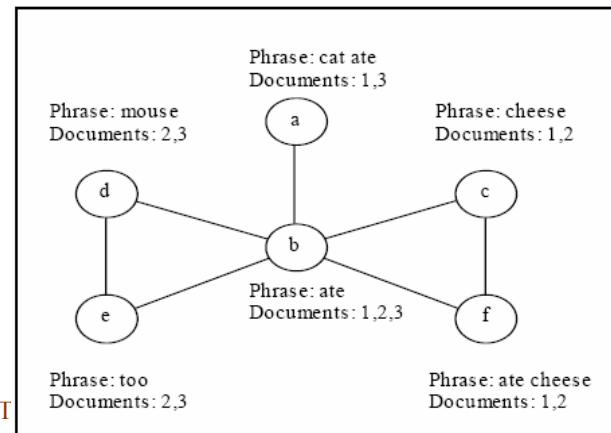


Suffix Tree Clustering (STC)

- Step 3 – Combining Base Clusters
 - Base clusters with a high overlap in their document set are merged.
 - Overlap is identified with a binary similarity measure. Given two base clusters B_m and B_n , similarity of B_m and B_n is 1 iff:

$$|B_m \cap B_n| / |B_m| > 0.5 \text{ and}$$

$$|B_m \cap B_n| / |B_n| > 0.5$$
 Otherwise, similarity is 0.
 - Base cluster graph of the example. There is one connected component, therefore one cluster.
 - Merge clusters using a single-link clustering algorithm.
 - minimal similarity between base clusters serves as the halting criterion





Salient phrases extraction

- First extracts and ranks salient phrases as candidate cluster names, based on a regression model learned from human labeled training data.
- Documents are assigned to relevant salient phrases to form candidate clusters.
- Final clusters are generated by merging these candidate clusters.

The screenshot shows a window titled "WebClustering" with a menu bar (File, Edit, View, Search, Help). On the left, there is a sidebar with the title "Jaguar" and a list of items:

- Jaguar Cars (38)
- Panthera onca (18)
- Mac OS (29)
- **Big Cats** (15) (selected)
- Clubs (20)
- Others (10)

On the right, there is a main pane displaying four search results:

- 1. Jaguar – Woodland Park Zoo Animal Facts**
Features classification and range of the **jaguar**. Learn about their life cycle, diet, reproduction and habitat, view picture.
http://www.zoo.org/educate/fact_sheets/jaguar/jaguar.htm
- 2. Wild Ones, The - Jaguar**
Powerful feline is the only roaring **cat** in the Americas. Learn about its behavior, diet, and habitat.
<http://www.thewildones.org/Animals/jaguar.html>
- 3. ThinkQuest – The Wild Habitat, Jaguar**
Along with a photo of this striking animal, this profile discusses physical characteristics, hunting, feeding, and reproductive behavior.
http://library.thinkquest.org/11234/jaguar_any.html
- 4. Big Cats On-line**
Learn about the better and lesser known wild **cats**. With facts and figures, a glossary, information about conservation, and a family tree.
<http://dialspace.dial.pipex.com/agarman>



Salient phrases extraction

- The algorithm is composed of four steps:
 1. Search result fetching
 2. Document parsing and phrase property
 3. Salient phrase ranking
 4. Post-processing
- **Search result fetching**
 - Get the webpage of search results returned by a certain Web search engine.
 - These web pages are analyzed by an HTML parser and result items are extracted.
 - Each extracted phrase is in fact the name of a candidate cluster.
 - Several properties for each distinct phrase are calculated during parsing.



Salient phrases extraction

- Document parsing and phrase property calculation
 - Titles and snippets can be weighted differently
 - There is a higher probability that salient phrases occur in titles
 - Apply stemming to each word using Porter's algorithm
 - The stop words are included in n-gram generation, so that they could be shown when they are adjacent to meaningful keywords in clusters names.
 - Utilize a regression model to combine these properties into a single salience score.
- Salient phrase ranking
 - The salience phrases are then ranked by the score in descending order.
 - After salient phrases are ranked, the corresponding document lists constitute the candidate clusters, with the salient phrases being cluster names.



Salient phrases extraction

- Post-processing
 - The phrases that contain only stop words or the query words are filtered out.
 - Then, merge the clusters and phrases to reduce duplicated clusters.
 - Specifically, if the overlapped part of two clusters exceeds a certain threshold (75% in experiments), they are merged into one cluster.
 - Cluster names are adjusted according to the new generated cluster.
 - Finally, the top most clusters are shown to user.



Salient phrases extraction

- Salient phrases extraction

- Denote the current phrase (an n-gram) as w , and the set of documents that contains w as $D(w)$.
- Five properties which are calculated during the documents parsing.
 - Phrase Frequency / Inverse Document Frequency

$$TFIDF = f(w) \cdot \log \frac{N}{|D(w)|}$$

- Phrase Length: $LEN = n$
 - A longer name is preferred for user's browsing
- Intra-Cluster Similarity
 - First, convert documents into vectors $\mathbf{d}_i = (x_{i1}, x_{i2}, \dots)$
 - For each candidate cluster, we then calculate its centroid as: $\mathbf{o} = \frac{1}{|D(w)|} \sum_{d_i \in D(w)} \mathbf{d}_i$
 - ICS is calculated as the average cosine similarity between the documents and the centroid

$$ICS = \frac{1}{|D(w)|} \sum_{d_i \in D(w)} \cos(\mathbf{d}_i, \mathbf{o})$$



Salient phrases extraction

- Cluster Entropy:

- represent the distinctness of a phrase

$$CE = - \sum_t \frac{|D(w) \cap D(t)|}{|D(w)|} \log \frac{|D(w) \cap D(t)|}{|D(w)|}$$

- Phrase Independence

- a phrase is independent when the entropy of its context is high (i.e., the left and right contexts are random enough).

$$IND_l = - \sum_{t=l(W)} \frac{f(t)}{TF} \log \frac{f(t)}{TF}$$

$$IND = \frac{IND_l + IND_r}{2}$$

- Regression is a classic statistical problem which tries to determine the relationship between two random variables $\mathbf{x} = (x_1, x_2, \dots, x_p)$ and y
- Independent variable \mathbf{x} can be just the vector of the five properties described by $\mathbf{x} = (TFIDF, LEN, ICS, CE, IND)$, and dependent y can be any real-valued score.



Scatter/Gather

- Scatter/Gather
 - Allows the user to find a set of documents of interest through browsing
 - It iterates:
 - Scatter
 - Take the collection and scatter it into n clusters.
 - Gather
 - Pick the clusters of interest and merge them.
 - Uses non-hierarchical partitioning algorithms:
 - Fractation
 - Create an initial partitioning
 - Buckshot
 - Do on-the-fly clustering to tailor the results from Fractation
- Buckshot
 - fast for online clustering
- Fractionation
 - accurate for offline initial clustering of the entire set



Buckshot and Fractation Algorithm

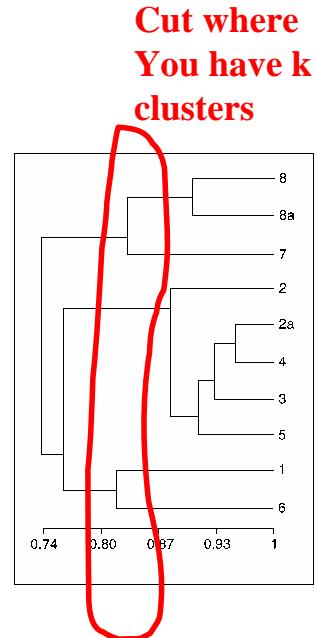
- Seed-based partitional clustering algorithms have three steps:
 1. Find k cluster centers.
 2. Assign each document in the collection to the nearest center.
 3. Refine the partitioning.
- Buckshot and Fractation:
 - Different strategies for generating the initial k cluster centers from n documents
 - Idea:
 - cluster a sample (with slow but high-quality techniques), then assign the entire set



Buckshot and Fractation Algorithm

- Buckshot

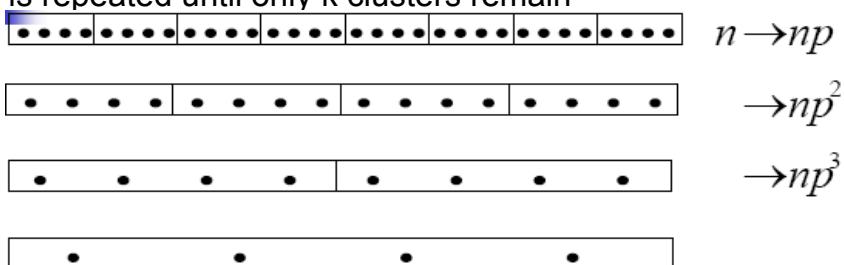
- combines HAC and K-Means clustering.
- First, randomly take a sample of instances of size \sqrt{kn}
- Run group-average HAC on this sample, which takes only $O(n)$ time.
- Use the results of HAC as initial seeds for K-means.
- Overall algorithm is $O(kn)$ and avoids problems of bad seed selection.



Buckshot and Fractation Algorithm

- Fractation

- Splits document collections into m buckets ($m > k$)
- Clusters each bucket, applying GAC algorithm to each bucket, reducing m to pm where p is the reduction factor ($0 < p < 1$)
- These clusters are treated as the individuals
- Process is repeated until only k clusters remain



of buckets (assuming n/m is an integer for simplicity) :

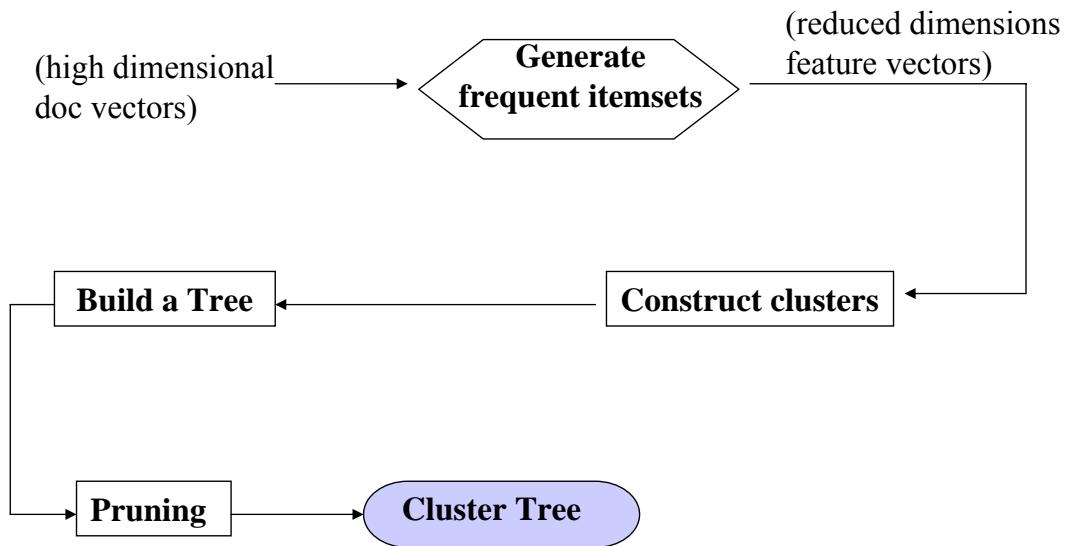
$$\frac{n}{m} + \frac{np}{m} + \frac{np^2}{m} + \dots = \frac{n}{m}(1 + p + p^2 + \dots p^{\frac{n}{m}}) = \frac{n}{m} \cdot \frac{1-p^{\frac{n}{m}}}{1-p} = O\left(\frac{n}{m}\right)$$

time complexity : $O(m^2) \times O\left(\frac{n}{m}\right) = O(mn)$ where $m > 1$ and $0 < p < 1$



Frequent Itemset Hierarchical Clustering (FIHC)

- overview



Frequent Itemset Hierarchical Clustering (FIHC)

- Definition: Global Frequent Itemset

- A *global frequent itemset* refers to a set of items (words) that appear together in more than a user-specified fraction of the document set.
- The *global support* of an itemset is the percentage of documents containing the itemset.
e.g. 7% of the documents contain both words.
 $\{apple, window\}$ has global support 7%.
- A *global frequent item* refers to an item that belongs to some global frequent itemset, e.g., “apple”.
- A global frequent item is *cluster frequent* in a cluster C_i if the item is contained in some minimum fraction of documents in C_i .



Frequent Itemset Hierarchical Clustering (FIHC)

- Preprocessing

- Remove stop words

- Stemming

- Construct vector model

$$\text{doc}_i = (\text{item frequency}_1, \text{if}_2, \text{if}_3, \dots, \text{if}_m)$$

e.g.

(apple, boy, cat, window)

$$\text{doc}_1 = (5, 2, 1, 1) \leftarrow \text{document vector}$$

$$\text{doc}_2 = (4, 0, 0, 3)$$

$$\text{doc}_3 = (0, 3, 1, 5)$$

$$\text{doc}_4 = (8, 0, 2, 0)$$

$$\text{doc}_5 = (5, 0, 0, 3)$$

- Suppose we set the minimum support to 60%. The global frequent itemsets are:

- {apple}, {cat}, {window}, {apple, window}

- Store the frequencies only for global itemsets $\leftarrow \text{feature vector}$ in order to reduce dimensions.

(apple, cat, window)

$$\text{doc}_1 = (5, 1, 1)$$

$$\text{doc}_2 = (4, 0, 3)$$



Frequent Itemset Hierarchical Clustering (FIHC)

- Stage 1 – Construct Clusters

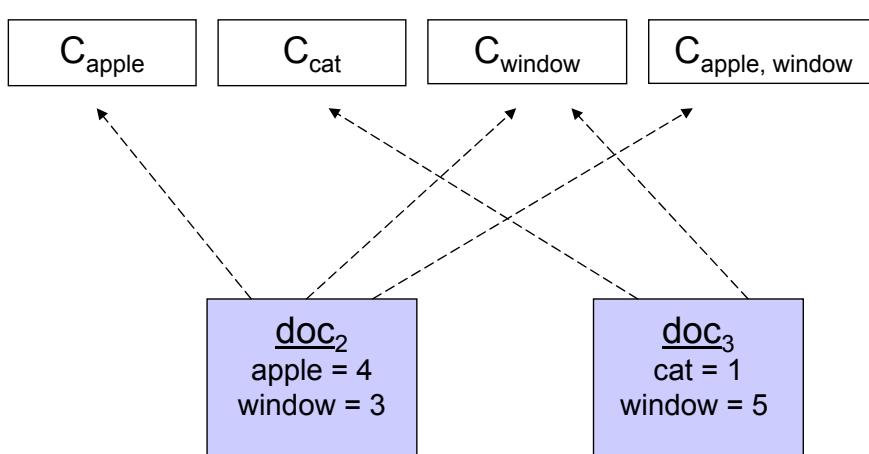
- Step 1 - Construct Initial Clusters

- Construct a cluster for each global frequent itemset.

- Global frequent itemsets = {apple}, {cat}, {window}, {apple, window}

- All documents containing this itemset are included in the same cluster.

- Linear with respect to the number of documents





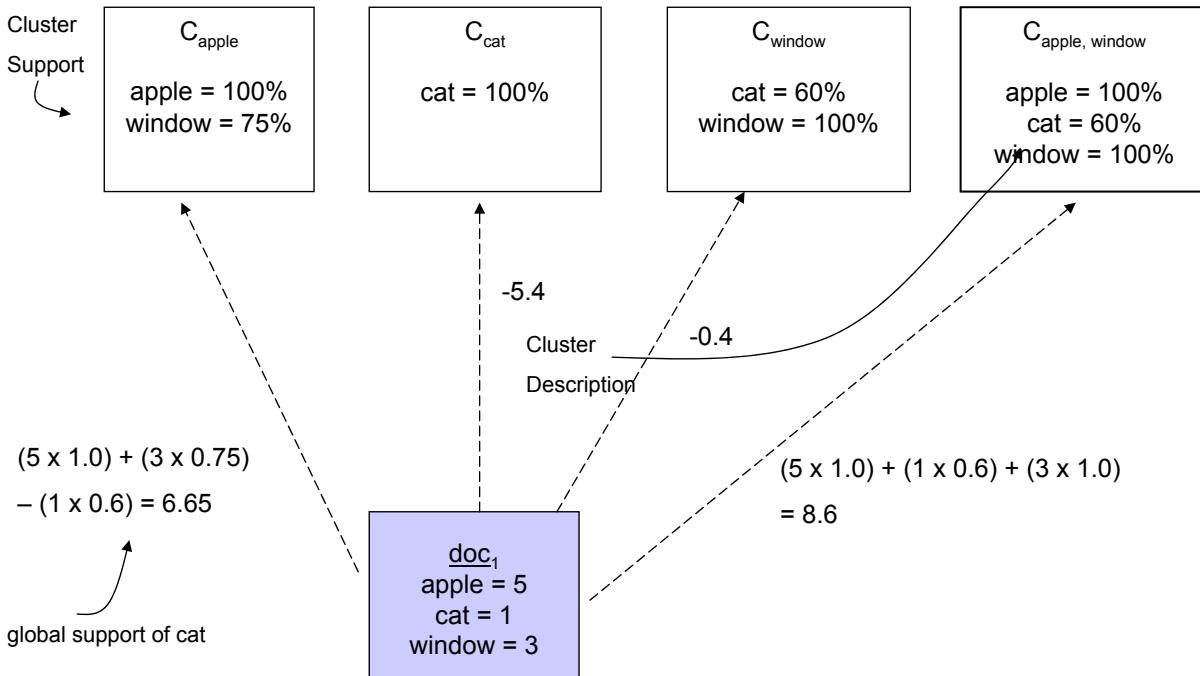
Frequent Itemset Hierarchical Clustering (FIHC)

- Step 2 - Making Clusters Disjoint (no-overlapping)
 - Remove doc_j from all the initial clusters C_i that contain doc_j but one for which Score(C_i<-doc_j) is maximized, and is called “best” initial cluster
 - If there are more than one C_i, choose the one that has the most number of items in the cluster label
 - Intuitively, a cluster C_i is good for a document doc_j if there are many global frequent items in doc_j that appear in many documents in C_i.
 - Goodness of an initial cluster C_i for a document doc_j is measured by Score(C_i <- doc_j)
- Score Function
 - Assign each doc_i to the initial cluster C_i that has the highest score_i:
 - $Score(C_i \leftarrow doc_j) = [\sum_x n(x) * cluster_support(x)] - [\sum_{x'} n(x') * global_support(x')]$
 - x represents a global frequent item in doc_j and the item is also cluster frequent in C_i
 - x' represents a global frequent item in doc_j but the item is not cluster frequent in C_i
 - n(x) is the frequency of x in the feature vector of doc_j
 - n(x') is the frequency of x' in the feature vector of doc_j



Frequent Itemset Hierarchical Clustering (FIHC)

- Score Function (Example)



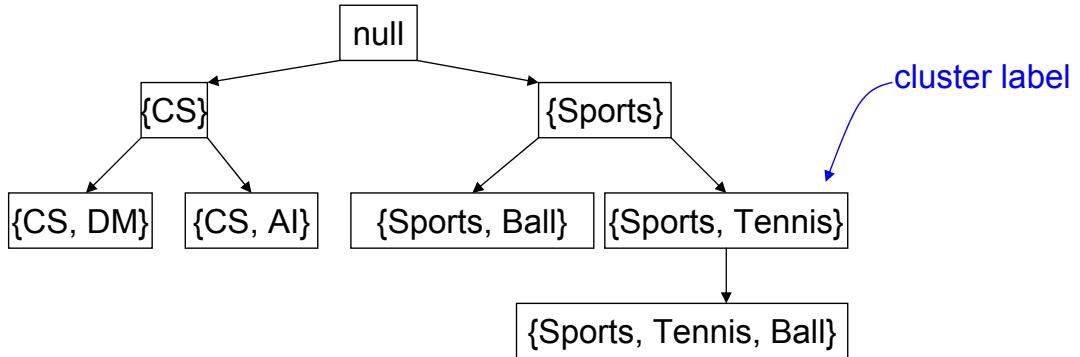


Frequent Itemset Hierarchical Clustering (FIHC)

- Stage 2 – Build cluster tree

- Step 1 - Tree Construction

- Put the more specific clusters at the bottom of the tree.
 - Put the more general clusters at the top of the tree.
 - Build a tree from bottom-up by choosing a parent for each cluster (start from the cluster with the largest number of items in its cluster label).
 - Depth of the tree is the maximum size of global frequent itemsets.



Frequent Itemset Hierarchical Clustering (FIHC)

- Step 2 - Prune Cluster Tree

- Merge similar clusters
 - Based on Inter-Cluster Similarity
 - Documents of the same class (topic) are likely to be distributed over different subtrees, which would lead to poor clustering quality.

- Inter-Cluster Similarity

- *Inter_Sim* of C_a and C_b :

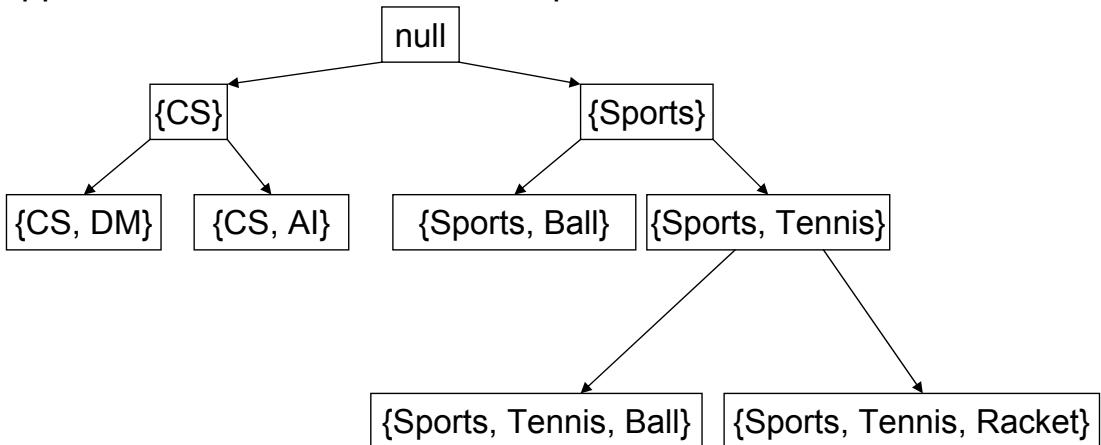
$$Inter_Sim(C_a \leftrightarrow C_b) = [Sim(C_a \leftarrow C_b) * Sim(C_b \leftarrow C_a)]^{\frac{1}{2}}$$

- Reuse the score function to calculate $Sim(C_i \leftarrow C_j)$.

$$Sim(C_i \leftarrow C_j) = \frac{Score(C_i \leftarrow doc(C_j))}{\sum_x n(x) + \sum_{x'} n(x')} + 1$$

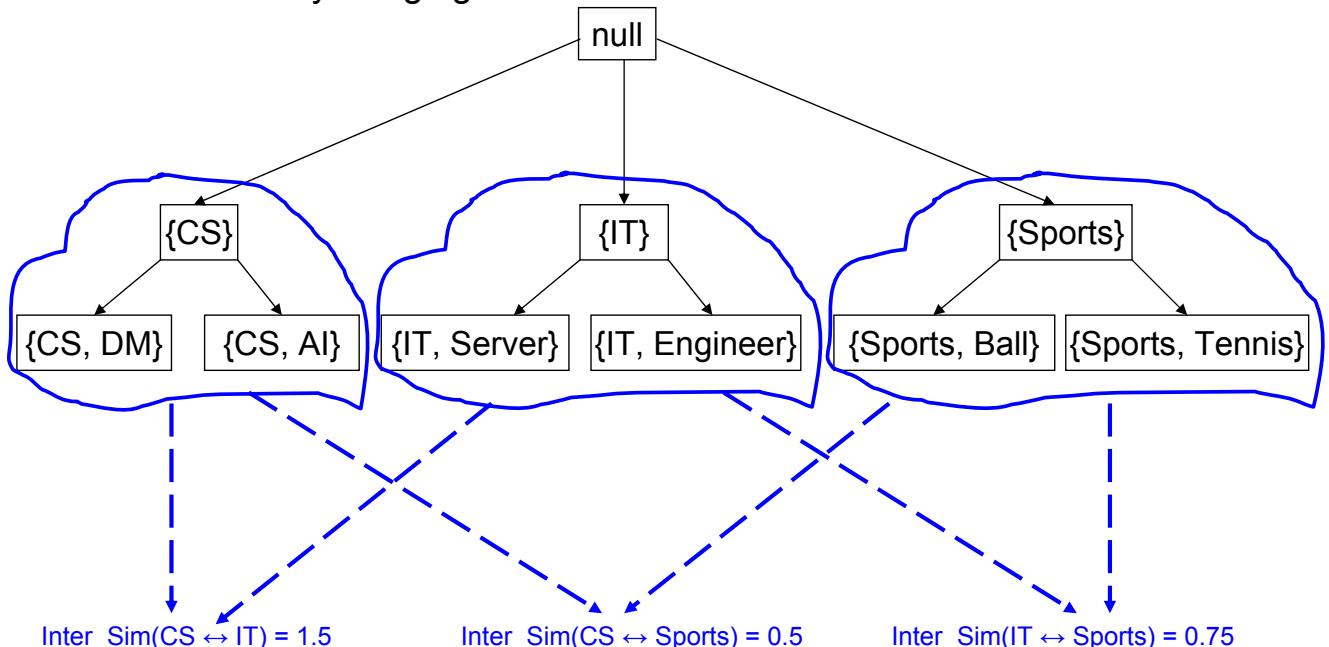
- Step 3 - Child Pruning

- Efficiently shorten a tree by replacing child clusters by their parent.
- A child is pruned only if it is similar to its parent.
- Prune if $\text{Inter_Sim} > 1$
- Is applied to level 2 and below, except leaf nodes



- Step 4 - Sibling Merging

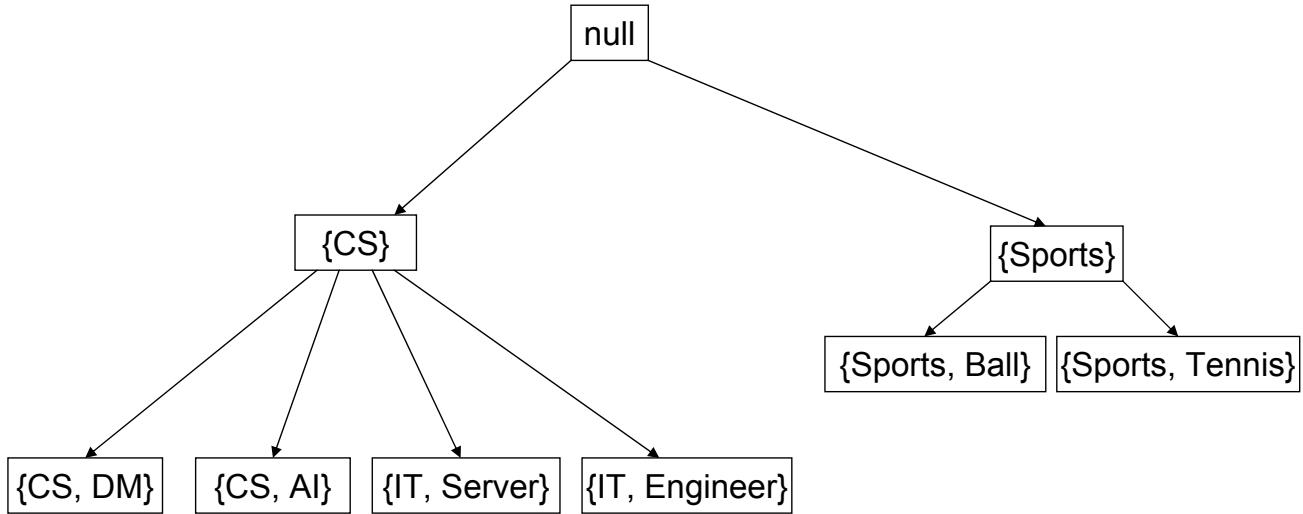
- Narrow a tree by merging similar subtrees at level 1.





Frequent Itemset Hierarchical Clustering (FIHC)

- Step 4 - Sibling Merging



Frequent Itemset Hierarchical Clustering (FIHC)

- Data Sets

Data Set	# of Docs	# of Classes	Class Size	# of Terms
Classic4	7094	4	1033 – 3203	12009
Hitech	2301	6	116 – 603	13170
Re0	1504	13	11 – 608	2886
Reuters	8649	65	1 – 3725	16641
Wap	1560	20	5 – 341	8460

- Each document is pre-classified into a single natural class.

- Evaluation for natural class K_i and cluster C_j

$$Recall(K_i, C_j) = \frac{n_{ij}}{|K_i|}$$

n_{ij} : number of members of natural class K_i in cluster C_j

$$Precision(K_i, C_j) = \frac{n_{ij}}{|C_j|}$$

$\bullet K$: all natural classes

$\bullet |D|$: total number of documents in the data set

F-measure
$$F(K_i, C_j) = \frac{2 * Recall(K_i, C_j) * Precision(K_i, C_j)}{Recall(K_i, C_j) + Precision(K_i, C_j)}$$

Overall F-measure
$$F(C) = \sum_{K_i \in K} \frac{|K_i|}{|D|} max_{C_j \in C} \{F(K_i, C_j)\}$$



Frequent Itemset Hierarchical Clustering (FIHC)

- F-measure comparison of our FIHC method and the other four methods on five data sets
- x = not scalable to run
- * = best competitor
- For FIHC and HFTC, we use minimum support from 3% to 6%

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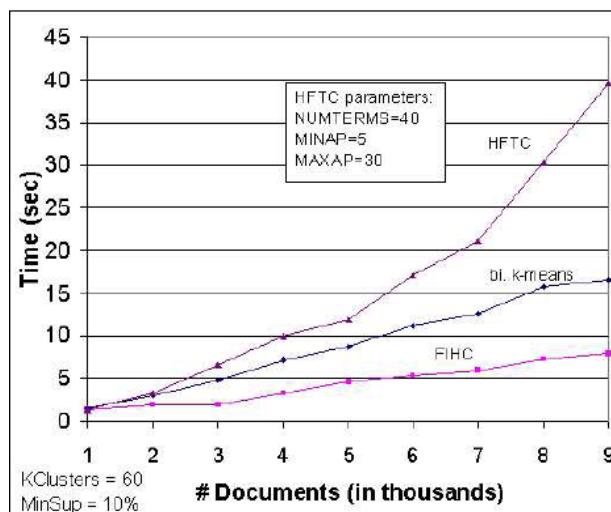
Data Set	# of Clusters	Overall F-measure			
		FIHC	UPGMA	Bi kmeans	HFTC
Classic4 (4)	3	0.62*	\times	0.59	n/a
	15	0.52*	\times	0.46	n/a
	30	0.52*	\times	0.43	n/a
	60	0.51*	\times	0.27	n/a
	Avg.	0.54	\times	0.44	0.61*
Hitech (6)	3	0.45	0.33	0.54*	n/a
	15	0.42	0.33	0.44*	n/a
	30	0.41	0.47*	0.29	n/a
	60	0.41*	0.40	0.21	n/a
	Avg.	0.42*	0.38	0.37	0.37
Re0 (13)	3	0.53*	0.36	0.34	n/a
	15	0.45	0.47*	0.38	n/a
	30	0.43*	0.42	0.38	n/a
	60	0.38*	0.34	0.28	n/a
	Avg.	0.45*	0.40	0.34	0.43
Reuters (65)	3	0.58*	\times	0.48	n/a
	15	0.61*	\times	0.42	n/a
	30	0.61*	\times	0.35	n/a
	60	0.60*	\times	0.30	n/a
	Avg.	0.60*	\times	0.39	0.49
Wap (20)	3	0.40*	0.39	0.40*	n/a
	15	0.56	0.49	0.57*	n/a
	30	0.57	0.58*	0.44	n/a
	60	0.55	0.59*	0.37	n/a
	Avg.	0.52*	0.51	0.45	0.35

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Frequent Itemset Hierarchical Clustering (FIHC)

- Efficiency
 - Comparison on efficiency with the Reuters document set
 - UPGMA is excluded from this graph, because it is too slow and not scalable to run.



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Frequent Itemset Hierarchical Clustering (FIHC)

- Complexity Analysis

- Clustering: $\sum_{f \in F} \text{global_support}(f)$, where f is a global frequent itemset. (two scans on documents)
- Constructing tree: Removed empty clusters first. $O(n)$, where n is the number of documents.
- Child pruning: one scan on remaining clusters.
- Sibling merging: $O(g^2)$, where g is the number of remaining clusters at level 1.



Related Issues



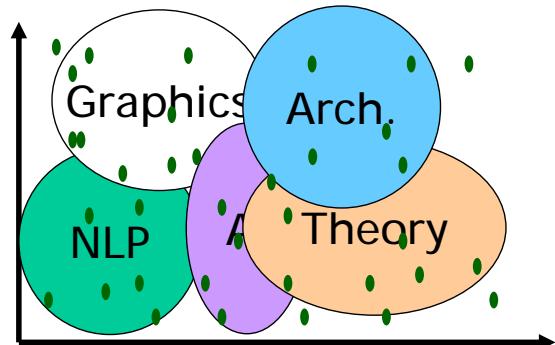
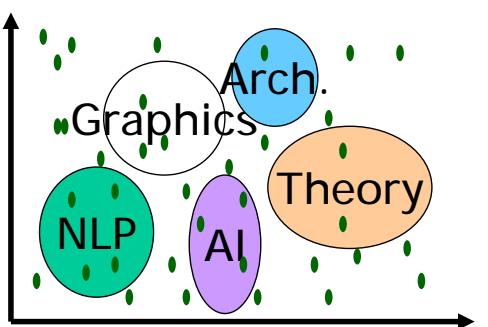
Clustering vs Classification

- Clustering
 - Unsupervised
 - Input
 - Clustering algorithm
 - Similarity measure
 - Number of clusters (e.g. in K Means)
 - No specific information for each document
- Classification (or categorization)
 - Supervised
 - Each document is labeled with a class
 - Build a classifier that assigns documents to one of the classes



Text Classification Example

- Labeled training set
- Classification of all documents





Supervised vs Unsupervised Learning

- This setup is called *supervised learning* in the terminology of Machine Learning
- In the domain of text, various names
 - **Text classification, text categorization**
 - **Document classification/categorization**
 - **“Automatic” categorization**
 - **Routing, filtering ...**
- In contrast, the earlier setting of clustering is called *unsupervised learning*
 - Presumes no availability of training samples
 - Clusters output may not be thematically unified.



Text Categorization Examples

Assign labels to each document or web-page:

- Labels are most often **topics** such as Yahoo-categories
 - e.g., "finance," "sports," "news>world>asia>business"
- Labels may be **genres**
 - e.g., "editorials" "movie-reviews" "news"
- Labels may be **opinion**
 - e.g., "like", "hate", "neutral"
- Labels may be **domain-specific binary**
 - e.g., "interesting-to-me" : "not-interesting-to-me"
 - e.g., "spam" : "not-spam"
 - e.g., "contains adult language" : "doesn't"



Classification Methods

- **Manual classification**

- Used by Yahoo!, Looksmart, about.com, ODP, Medline
- very accurate when job is done by experts
- consistent when the problem size and team is small
- difficult and expensive to scale

- **Automatic document classification**

- Hand-coded **rule-based systems**

- Used by spam filters, Reuters, CIA, Verity, ...
 - E.g., assign category if document contains a given boolean combination of words
- Commercial systems have complex query languages (everything in IR query languages + *accumulators*)
- Accuracy is often very high if a query has been carefully refined over time by a subject expert
- Building and maintaining these queries is expensive



Classification Methods (II)

- **Supervised learning of document-label assignment function**

- Many new systems rely on machine learning (Autonomy, Kana, MSN, Verity, Enkata, ...)
 - k-Nearest Neighbors (simple, powerful)
 - Naive Bayes (simple, common method)
 - Support-vector machines (new, more powerful)
 - ... plus many other methods
- No free lunch: requires hand-classified training data
- But can be built (and refined) by amateurs



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