Linux Scheduler
(Φροντιστήριο για την 4η σειρά)

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What is a scheduler
Why is it useful

- Many tasks have to run in parallel
- Almost all times tasks are more than the CPU cores (i.e. playing music while talking on skype and playing a game...)

The Scheduler is responsible:

- To coordinate how tasks, share the available processors (how much time each (Quantum))
- To avoid task starvation and preserve fairness (i.e. music will continue while gaming)
- To also take into account system tasks (e.g. drivers...
Linux Scheduler - definition

- The scheduler makes it possible to execute multiple programs at the “same” time, thus sharing the CPU with users of varying needs.
  - minimizing response time
  - maximizing overall CPU utilization
- Ideal scheduling: $n$ tasks share $100/n$ percentage of CPU effort each.
- Preemptive:
  - Higher priority processes evict lower-priority running processes
- Quantum duration
  - Variable
  - Keep it as long as possible, while keeping good response time
History of schedulers in Linux

- v1.2: circular queue, round robin (RR) policy
- v2.2: scheduling classes, categorizing tasks as non/real-time, non-preemptible
- v2.4: $O(n)$ scheduler,
  - each task could run a quantum of time, each epoch
  - epoch advances after all *runnable* tasks have used their quantum
  - At the beginning of each epoch, all processes get a new quantum
  - **BUT** lacked scalability ($O(n)$) and was weak for real-time tasks
- v2.6: Completely Fair Scheduler (CFS)
CFS

- Time-ordered red-black tree “timeline” of future task execution
- Runnable tasks are sorted using “vruntime”
- At each scheduling invocation:
  - the vruntime of the current task is incremented (time it spent using the CPU)
  - the scheduler chooses the leftmost leaf in the tree (i.e., the task with the smallest vruntime)
- Leftmost node is cached (O(1)),
  reinsertion of a preempted task takes O(log n)
CFS scheduling classes

Modular design in order to easily support different scheduling policies

- Each task belongs to a scheduling class
- The scheduling class defines the scheduling policy
- fair sched class: the CFS policy
- rt sched class: implements SCHED_FIFO (queue) SCHED_RR policies
  - priority run queues for each RT priority level
  - 100ms time slice for RR tasks
Files in Linux source

- Actual context switch, runqueue struct definition (rq, cfs_rq, rt_rq)
  - kernel/sched.c
- Completely Fair Scheduler, implementation of CFS
  - kernel/sched_fair.c
- Real Time Scheduling, rt implementation
  - kernel/sched_rt.c
- Tasks are abstracted as struct sched_entity and struct sched_rt_entity (for rt class), also sched_class struct
  - include/linux/sched.h
Some code (sched.c)

3934 asmlinkage void __sched schedule(void)
3935 {
3936    struct task_struct *prev, *next;
3937    unsigned long *switch_count;
3938    struct rq *rq;
3939
3940    preempt_disable();
3941    cpu = smp_processor_id();
3942    rq = cpu_rq(cpu);
3943    rcu_note_context_switch(cpu);
3944    prev = rq->curr;
3945
3946    put_prev_task(rq, prev);
3947    next = pick_next_task(rq);
3948
3949    if (likely(prev != next)) {
3950      context_switch(rq, prev, next);
3951    }
also in sched.c....

3906 static inline struct task_struct *
3907 pick_next_task(struct rq *rq)               The function that chooses next task
3908 {
3909   const struct sched_class *class;
3910   struct task_struct *p;
3916   if (likely(rq->nr_running == rq->cfs.nr_running)) { First check CFS rq
3917     p = fair_sched_class.pick_next_task(rq);
3918     if (likely(p))
3919       return p;
3920   }
3922   for_each_class(class) {                      Macro to traverse the list of sched
3923     p = class->pick_next_task(rq);
3924     if (p)
3925       return p;                                classes
3926   }
3927
3928   return NULL;

Which sched class has our demo program? printk function, can help.
...then in sched_fair.c

4169 static const struct sched_class fair_sched_class = {
4170     .next = &idle_sched_class,
4171     .enqueue_task = enqueue_task_fair,
4172     .dequeue_task = dequeue_task_fair,
4173     .yield_task = yield_task_fair,
4174     .check_preempt_curr = check_preempt_wakeup,
4175     .pick_next_task = pick_next_task_fair,
4176     .put_prev_task = put_prev_task_fair,
        next sched class in the sched class list
        the class specific functions
        all_fair functions are implemented in
        this file.
For this assignment

- Implement Least Demand First scheduling algorithm

- At each scheduling interval, choose the task with the lowest demand, which has not run this second as the next task

- Set the next scheduling interval time as the demand value of the next task

- Set the scheduled out task as inactive

- After the second has passed, set the inactive tasks as active

- If all processes with demand time have run or there are no other processes with demand time, use the default Linux Scheduler behaviour
Continue from assignment 3

- Use your code from assignment 3
  - You will need set_demand system call

- Use the guidelines from the previous assignment in order to compile Linux Kernel and run it.
How to test

- Create simple programs that initially set their demand time
- Then, each will *spin* for some time
- Your scheduler should print (using printk)
  - The PID of the task it picked next
  - Its demand time
  - The processes with demand time at every second (i.e. when they are activated again)
Guidelines 1/2

- Familiarize with http://lxr.free-electrons.com/source/?v=2.6.38
  - You can find function implementation, struct definition, etc... within clicks
- Another way to map source code is by using ctags
- Use printk function, its syntax is quite the same as printf and it's an easy way to observe the kernel behaviour from user level (with dmesg command)
- Kernel data structures implementation is quite different from what you have learned till now
  - https://isis.poly.edu/kulesh/stuff/src/klist/, lists examples
  - Search for examples for other data structures also
  - Also check the APIs for each data structure in include/linux folder
Guidelines 2/2

- Understand how the scheduler works
  - start with printing things inside schedule function
- Follow the function call path from schedule in order to find out how the next task is picked
  - Also printing
- Reuse existing code snippets within the kernel source in order to do what you want
  - e.g. reuse code snippets for accessing members in struct nodes, traversing data structures...
- Compile often with small changes in the source from the previous compilation
  - Massively helps with debugging
- Submit anything you can to show your effort!